

8 | Bacteriology | Minireview

Hitchhiker's Guide to *Borrelia burgdorferi*

Jeffrey S. Bourgeois,[1](#page-15-0) Linden T. Hu[1](#page-15-0)

AUTHOR AFFILIATION See affiliation list on p. [16.](#page-15-0)

ABSTRACT Don't Panic. In the nearly 50 years since the discovery of Lyme disease, *Borrelia burgdorferi* has emerged as an unlikely workhorse of microbiology. Interest in studying host-pathogen interactions fueled significant progress in making the fastidious microbe approachable in laboratory settings, including the development of culture methods, animal models, and genetic tools. By developing these systems, insight has been gained into how the microbe is able to survive its enzootic cycle and cause human disease. Here, we discuss the discovery of *B. burgdorferi* and its development as a model organism before diving into the critical lessons we have learned about *B. burgdorferi* biology at pivotal stages of its lifecycle: gene expression changes during the tick blood meal, colonization of a new vertebrate host, and developing a long-lasting infection in that vertebrate until a new tick feeds. Our goal is to highlight the advancements that have facilitated *B. burgdorferi* research and identify gaps in our current understanding of the microbe.

KEYWORDS Lyme disease, *Borrelia*, *Borrelia burgdorferi*, *Borreliella burgdorferi*, genetics, immunology, host-pathogen interactions, history, spirochetes

INTRODUCING *BORRELIA BURGDORFERI***, AN ATYPICAL MODEL SYSTEM**

W e begin this review with a simple truth: *B. burgdorferi* is unusual. Unlike many of its prokaryotic cousins featured in the flagship series [\(1–6\)](#page-16-0), each spirochete houses several copies of both its linear chromosome and numerous other replicons (both circular and linear) [\(7–9\)](#page-16-0)—many of which can be shed sporadically during laboratory cultivation [\(10\)](#page-16-0). Analysis of the *B. burgdorferi* genome shows evidence of genome shrinkage, including loss of core metabolism pathways [\(11\)](#page-16-0), which aligns both with its obligate host-associated lifestyle and with the highly enriched media required to keep the microbe growing in laboratory settings. Furthermore, no traditional virulence factors have been discovered, suggesting that *B. burgdorferi* has a very limited repertoire to manipulate or evade host immunity during infection. Yet, despite these limitations, *B. burgdorferi* is able to stably colonize rodent [\(12–14\)](#page-16-0) and tick [\(15\)](#page-16-0) hosts for months to years.

These unique attributes notwithstanding, *B. burgdorferi* has become a "model organism" for understanding other bacteria that occupy similar niches. *B. burgdorferi* is well-studied among spirochetes (searching PubMed on 8 May 2024 revealed 11,465 results for *B. burgdorferi* or *Borreliella burgdorferi*, 3,489 results for *Leptospira interrogans*, and 6,886 results for *Treponema pallidum*), and some researchers have used the microbe as a launching point to understand cell biology in the *Spirochaetes* phylum, particularly the structure and function of periplasmic flagella [reviewed in references [\(16–18\)](#page-16-0)]. These unique flagella are important to many key aspects of spirochete biology, and in *B. burgdorferi*, they enable its characteristic spiral shape [\(19\)](#page-16-0) and colonization of vertebrate and invertebrate hosts [\(20, 21\)](#page-16-0). *B. burgdorferi* has also served as an effective ectopic expression system to understand *T. pallidum* protein biology and immunogenicity [\(22,](#page-16-0) [23\)](#page-16-0). Beyond spirochetes, *B. burgdorferi* is also a general model of vector-borne disease the relative ease of studying *B. burgdorferi* discussed below makes it an attractive option

Editor Elizabeth Anne Shank, University of Massachusetts Chan Medical School, Worcester, Massachusetts, USA

Address correspondence to Linden T. Hu, linden.hu@tufts.edu.

The authors declare no conflict of interest.

[See the funding table on p. 17.](#page-16-0)

Published 14 August 2024

Copyright © 2024 Bourgeois and Hu. This is an open-access article distributed under the terms of [the Creative Commons Attribution 4.0 International](https://creativecommons.org/licenses/by/4.0/) Editor Elizabeth Anne Shank, University of
Massachusetts Chan Medical School, Worcester,
Massachusetts, USA
Address correspondence to Linden T. Hu,
linden.hu@tufts.edu.
The authors declare no conflict of interest.
See the

for understanding pressures on microbes during invertebrate-vertebrate-invertebrate transmission. However, as with all models, some caution should be used when overinterpreting "universal" lessons from *B. burgdorferi*. While Monod and others have noted that "What's true for *Escherichia coli* is true for the elephant" to describe the robustness of the *E. coli* molecular biology model [\(3\)](#page-16-0), when trying to compare biology across bacterial species, one may be better served considering George E. P. Box's famous advice: "All models are wrong, but some are useful."

In the text below, we will discuss the identification of *B. burgdorferi*, key developments in the field, and what we have learned about *B. burgdorferi* enzootic cycling and pathogenesis over the last 50 years.

DISCOVERY OF *B. BURGDORFERI* **AND ITS ENZOOTIC CYCLE**

Identification of a tick-borne, spirochetal illness

The identification of Lyme disease began with a cluster of arthritis among otherwise healthy children in Old Lyme and Lyme, Connecticut in the early 1970s [\(24\)](#page-16-0). Early reports from Polly Murray and Judith Mensch, who had noted unusual symptoms in children and local families, led to the Centers for Disease Control and Prevention sending a young Epidemic Intelligence Officer, Dr. David Snydman, to investigate. Given the rheumatological symptoms noted, Dr. Snydman requested assistance from Yale University and involved a rheumatology fellow, Dr. Allen Steere, on the team. Following the mapping of reported cases [\(Fig. 1A\)](#page-2-0), painstaking epidemiological work determined that juvenile rheumatoid arthritis, a genetic disorder with an attack rate of 1 in 10,000 [\(25\)](#page-16-0), was unlikely to be the cause of the cluster, and they quickly focused on potential infectious causes. The pattern of disease was most consistent with a vector-borne disease [\(24\)](#page-16-0). A key clue in the investigation that would eventually lead to the discovery of the causative organism was that approximately one-quarter of the afflicted children had recalled a distinctive circular or oval rash prior to the onset of arthritis.

During a presentation of some of these patients at a dermatology case conference at Yale, there was a serendipitous event where a visiting Danish dermatology resident noted that the rash was similar to those seen in Europe in patients with a tick-borne disease called Bannwarth's syndrome (personal communication, Allen Steere). The European patients often presented with a rash called erythema migrans (EMs). The association between European EM and *Ixodes* ticks had been established by Afzelius in 1909 [\(28\)](#page-17-0), and the connection between a rash (presumed to be erythema migrans), neurological illness, and *Ixodes* was made by 1922 [\(29\)](#page-17-0). One 1951 report from Sweeden reported "using the spirochetal stain evolved by him, Lennhoff has succeeded in demonstrating organisms resembling spirochaetes in biopsy specimens taken from the erythematous lesions" [\(30\)](#page-17-0). This led to penicillin, which was effective for the treatment of another spirochetal disease, syphilis, becoming a common and effective treatment for EM [\(30, 31\)](#page-17-0). While the European patients did not have the arthritis seen in the cases in Old Lyme, the similarity to EM led to additional epidemiological work by Steere, Robert Wallis, and others that implicated the "deer tick" or "black-legged tick" *I. scapularis* (formerly also called *Ixodes dammini*), as the probable vector of "Lyme disease" [\(Fig. 1B\)](#page-2-0) [\(26, 27\)](#page-16-0).

Following the identification of a probable vector of disease, Steere and others began attempting to treat Lyme disease with penicillin and found that it reduced both the duration of EM and the likelihood of developing arthritis [\(32\)](#page-17-0). During a presentation of the data for the treatment of Lyme disease with penicillin, Dr. Alan Barbour, a young infectious disease physician who was about to start a post-doctoral fellowship at the NIH's Rocky Mountain Laboratories studying spirochetes, became interested in the disease. He convinced his mentor, Dr. Willy Burgdorfer, to look for spirochetes in ticks from Lyme disease endemic areas that had been collected and sent by Dr. Jorge Benach at Stony Brook University. This led to the identification of a spirochete found in ticks from endemic regions in 1982 [\(33\)](#page-17-0) that would later also be isolated from Lyme disease

FIG 1 Epidemiological studies identify a cluster of *Ixodes* scapularis-associated arthritis in the Lyme, Connecticut, region. (A) Original mapping of cases in Old Lyme, Connecticut, performed by Dr. David Snydman after being deployed as an Epidemic Intelligence Officer. Reproduced with permission from Dr. Snydman. (B) Work by Steere and colleagues demonstrated a clear regional bias for cases east of the Connecticut River, a temporal bias for summer and fall months, and patients with Lyme disease had increased interactions with ticks [\(26\)](#page-16-0). Work by Wallis and colleagues demonstrated that *I. scapularis*, specifically, was far more common in humans and other mammals (deer, *Peromyscus* rodents) east of the river [\(27\)](#page-16-0).

patients [\(34\)](#page-17-0). For a more comprehensive description of the history surrounding the identification of *B. burgdorferi*, we refer the reader to a recent first-person narrative by Drs. Barbour and Benach [\(35\)](#page-17-0).

Following the discovery of *B. burgdorferi* in North America, EMs (and arthritis, carditis, and neurological illnesses that follow them) in both North America and Europe were confirmed to be caused by *B. burgdorferi* spirochetes [\(36, 37\)](#page-17-0). Notably, while most North American Lyme disease is caused by *B. burgdorferi sensu stricto* [recently changed to *Borreliella burgdorferi* based on genomic analyses [\(38\)](#page-17-0), though some researchers have objected to the new name [\(39\)](#page-17-0)], European Lyme disease is caused by a collection of related genospecies called *B. burgdorferi sensu lato* (which includes *B. burgdorferi sensu stricto*) [\(40\)](#page-17-0). All further use of the term *B. burgdorferi* in this review will refer exclusively to *B. burgdorferi sensu stricto*.

Focusing on North American Lyme disease, it is interesting to contrast the gaps in time between the recruitment of health officials to Lyme, Connecticut (1975), the first peer-reviewed manuscript on Lyme disease (1977) [\(24\)](#page-16-0), the implication of *I. scapularis* as the vector (1978) [\(26, 27\)](#page-16-0), and the tentative identification of a causal agent (1982) [\(33\)](#page-17-0) with the 12-day separation between the first reports in 2019 of pneumonia in Wuhan, China and the release of the SARS-CoV-2 genome. Technological advances in metagenomic sequencing account for a large component of the different timescales here—however, additional factors likely slowed early research on *B. burgdorferi*. The organism is sparse in most sites in infected humans—particularly in the joint where live organisms have never been recovered (a single prior report proved to be erroneous) and requires very specific growth culture media to grow *in vitro*, making it difficult to fully fulfill Koch's postulates even with modern technologies.

Understanding *B. burgdorferi* **spread in nature**

After confirming *I. scapularis* [and its west coast North American cousin *I. pacificus* [\(41\)](#page-17-0)] were the primary culprits in spreading Lyme disease in North America, a key question became how the ticks themselves become colonized with *B. burgdorferi. B. burgdorferi* transovarian (mother-to-offspring) spread does not occur to any significant degree [\(42\)](#page-17-0), though early studies did observe some passage of spirochetes across generations that led to confounding narratives [\(15,](#page-16-0) [43\)](#page-17-0). It was subsequently recognized that *Ixodes* ticks can be co-colonized with the transovarially passed spirochete, *Borrelia miyamotoi* [summarized in reference [\(42\)](#page-17-0)]. Notably, even though *B. burgdorferi* was originally believed to have some tick-to-tick spread, Burgdorfer and others noted in their work that the rates of viable spirochetes passed to offspring were far too low to account for the abundance of *B. burgdorferi* in nature. This paired with other research from the same period that noted extremely high ("universal," according to the original authors) *B. burgdorferi* colonization of the white-footed mouse *Peromyscus leucopus* [\(44\)](#page-17-0), which is highly abundant in North America and serves as one of the critical hosts for *Ixodes* ticks, particularly larvae in the northeastern and midwestern United States [\(45\)](#page-17-0), led to a hypothesis that ticks acquire *B. burgdorferi* from vertebrate reservoirs. Later work would experimentally confirm *P. leucopus* "reservoir competency"—or the ability for *P. leucopus* to become colonized by and spread the spirochete to ticks [\(13\)](#page-16-0). While numerous models and studies demonstrate that *P. leucopus* is a critical reservoir species for *B. burgdorferi*, it is not the only important reservoir [\(46–49\)](#page-17-0). Notably, shrews may help to promote *B. burgdorferi* abundance [\(46, 47\)](#page-17-0)—particularly in the absence of high *P. leucopus* density. Other species such as squirrels can "dilute" *B. burgdorferi* abundance by feeding ticks without enabling *B. burgdorferi* spread [\(46\)](#page-17-0). Furthermore, certain strains of *B. burgdorferi sensu stricto* [\(50\)](#page-17-0) and *sensu lato* [\(51\)](#page-17-0), particularly *Borrelia garinii* which is found in Europe, appear better adapted to birds than to *Peromyscus*.

There is no reproducible evidence supporting mammal-to-mammal *B. burgdorferi* spread. This means that in order for *B. burgdorferi* to persist, it depends on an enzootic cycle, through which *B. burgdorferi* continuously cycles between its vertebrate reservoir species and invertebrate vectors [\(Fig. 2\)](#page-4-0). Thus, *B. burgdorferi* must routinely adapt to and persist in dramatically different hosts—while only utilizing fewer than 1,400 protein-coding genes.

FIG 2 Understanding *B. burgdorferi* spread in nature. *B. burgdorferi* vectors, *Ixodes* ticks, take three blood meals throughout their lifetimes over the course of 2 years: once as larvae, once as nymphs, and once as adults. In spring, the nymphal *I. scapularis* blood meal enables *B. burgdorferi* to spread into reservoir hosts, typically small mammals or birds. Later in the year, larvae feed on these colonized reservoirs, which results in the acquisition of the spirochete by new ticks. Finally, in the fall adult *Ixodes* feed on larger vertebrates. Notably, the infection status of the tick has very little impact on the spread of *B. burgdorferi* in the adult stage, as the hosts that adult *I. scapularis* feed on are typically non-permissive or dead-end hosts for *B. burgdorferi*. Instead, this stage is important for the continued propagation of the tick vector. Red animals represent *B. burgdorferi* colonization, and the red arrows represent the direction of *B. burgdorferi* spread at each tick life stage. The adult tick is represented as both gray and red to represent that both colonized and *B. burgdorferi*-free adult ticks contribute to *I. scapularis* reproduction.

KEY MILESTONES IN MODELS OF LYME DISEASE

Since the discovery of Lyme disease in Connecticut, substantial progress has been made in understanding *B. burgdorferi* pathogenesis and bacteriology [\(Fig. 3\)](#page-5-0). In the text below, we will discuss some of the most notable advances that have enabled *B. burgdorferi* study.

Cultivation of *B. burgdorferi in vitro*

A major development in the study of *B. burgdorferi* was the ability to cultivate the spirochete from ticks in 1982 using a modified Kelly's medium, which included the addition of CMRL-medium (developed at **C**onnaught **M**edical **R**esearch **L**aboratories)

FIG 3 Advances in *B. burgdorferi sensu stricto* (*B.b*.) research. Clinical advances in *B. burgdorferi* research include the first research publication on Lyme disease [\(24\)](#page-16-0), the suggestion that it was transmitted through *Ixodes* ticks [\(26](#page-16-0), 27), the first use of antibiotics to treat the disease [\(32\)](#page-17-0), isolation of *B. burgdorferi* from humans [\(34\)](#page-17-0), standardization of Lyme disease testing [\(52\)](#page-17-0), the development of human OspA vaccines [\(53](#page-17-0), 54), the use of doxycycline as a prophylactic treatment [\(55\)](#page-17-0), and completion of a Lyme disease human genome-wide association study [\(56](#page-17-0), 57). Basic science advances in *B. burgdorferi* research include identification of the spirochete in ticks [\(33\)](#page-17-0), experimentally modeling the *B. burgdorferi* enzootic cycle with *P. leucopus* [\(13\)](#page-16-0), development of the first *Mus musculus* models for Lyme disease [\(58](#page-17-0), 59), transformation of DNA into *B. burgdorferi* for recombination [\(60\)](#page-17-0), cloning of genetic mutants by antibiotic selection [\(60\)](#page-17-0), publication of the first genome drafts [\(7](#page-16-0), 8), transformation of the first autonomously replicating artificial plasmid [\(61\)](#page-17-0), generation of stable *B. burgdorferi-*specific shuttle vectors [\(62](#page-18-0), 63), effective use of GFP in *B. burgdorferi* [\(63](#page-18-0), 64), development of a *B. burgdorferi* DNA microarray [\(65](#page-18-0), 66), use of genome-wide transposon mutagenesis for *B. burgdorferi* [\(67\)](#page-18-0), the use of RNA-sequencing (RNA-seq) for *B. burgdorferi* [\(68–70\)](#page-18-0), CRISPRi in *B. burgdorferi* [\(71\)](#page-18-0), and the use of metabolomic technologies with *B. burgdorferi* [\(72\)](#page-18-0).

and yeastolate [\(33\)](#page-17-0). In his historical perspective [\(35\)](#page-17-0), Alan Barbour notes that the formulation of this modified (originally "fortified") Kelly's medium [\(73\)](#page-18-0) was critical for growing the bacteria from ticks. This highlights the lengths early researchers went to in order to culture *Borrelia* spp., including providing substantial nutrient supplementation (including serum, bovine albumin, N-acetylglucosamine, and glucose), adding gelatin which modifies *B. burgdorferi* motility behavior, and minimization of oxygen exposure and carbon dioxide loss [reviewed in reference [\(74\)](#page-18-0)]. These formulations have been continuously improved, leading to two predominant media formulations: Barbour-Stonner-Kelley Medium II (BSK-II) [\(75\)](#page-18-0) and a commercially available derivative BSK-H [\(76\)](#page-18-0). Notably, the complexities of these media have led to a variety of problems. First, batch-to-batch variability plagues both BSK-II and the commercial BSK-H [for example, see references [\(77, 78\)](#page-18-0)], meaning media must undergo quality control prior to use [\(79\)](#page-18-0). Second, for reasons that remain obscure, differences in BSK-II and BSK-H drive numerous differences in *B. burgdorferi* biology at the molecular level [\(80\)](#page-18-0) and in the ability to infect rodents [\(78\)](#page-18-0). Despite the technical ease of BSK-H, many groups—including the authors of this review—remain committed to making their own BSK-II based on higher rates of successful *B. burgdorferi* cultivation.

The ability to culture an otherwise obligate host-associated bacterium *in vitro* unlocks substantial experimental manipulation, ranging from direct observation and manipulation of the microbe for microbiological assays to being able to prepare clonal isolates of bacteria for animal challenge. However, BSK-based media are complex, and the exact requirements for *B. burgdorferi* cultivation remain unknown. This makes it difficult to modify the medium to examine specific questions involving metabolism, though some success has been had removing specific components (e.g., glucose) and adding alternative components (e.g., chitobiose) in excess [\(81\)](#page-18-0). Other studies have attempted

to biochemically alter certain components of the medium [e.g., delipidation of bovine serum albumin, serum, and yeast extract [\(82\)](#page-18-0) and chelation of metals [\(83\)](#page-18-0)] in order to ask targeted metabolic questions. While functional, a deeper understanding of *B. burgdorferi* biology may require the development of a truly defined medium more amenable to biochemical and metabolic experiments—though this has not been successful despite attempts by multiple groups.

Establishing animal models infection with *B. burgdorferi*

Soon after the successful culture of *B. burgdorferi in vitro*, attempts to test and develop animal models of infection were initiated. *B. burgdorferi* was found to be capable of infecting multiple small animals including but not limited to laboratory strains of inbred *Mus musculus* [\(58, 59\)](#page-17-0), rats [\(84\)](#page-18-0), *P. leucopus* [\(13\)](#page-16-0), hamsters [\(13,](#page-16-0) [85, 86\)](#page-18-0), gerbils [\(87, 88\)](#page-18-0), and rabbits [\(33,](#page-17-0) [89, 90\)](#page-18-0). The focus during these early studies was in finding an animal model that mimicked the stages of human Lyme disease; however, it was soon apparent that none of the animals could produce a perfect match. Among small mammals, only rabbits developed the classic erythema migrans rash seen in humans with early disease [\(33\)](#page-17-0). Although all laboratory mice were able to be infected with *B. burgdorferi*, different strains of inbred mice developed varying levels of carditis and arthritis [\(58\)](#page-17-0), and none developed significant signs of meningitis [during the early evaluations; subsequent studies have shown invasion of the dura mater of mice by the organism but minimal inflammatory signs [\(91\)](#page-18-0)]. Three strains of mice became the dominant animal models for studying Lyme disease—C57BL/6, C3H, and BALB/c—each of which has particular characteristics that make it attractive as a model. C57BL/6 has been labeled as "resistant" to Lyme disease manifestations as they develop only mild carditis and arthritis in response to infection [\(58\)](#page-17-0). C3H mice develop more severe arthritis and carditis [\(58\)](#page-17-0), and BALB/c develops inoculum dose-dependent inflammatory responses to *B. burgdorferi* [\(92\)](#page-18-0). Forward genetic studies have identified genetic loci involved in the differential inflammatory responses seen in C57BL/6 and C3H strains of mice [\(93, 94\)](#page-18-0), which drive an increased type I interferon response in C3H mice [\(95\)](#page-18-0), although the genes identified are not clearly the same as ones that may be involved in controlling the level of inflammation in humans. Of note, all mouse strains will largely resolve signs of inflammation without antibiotic treatment despite the continued presence of the organism [\(96\)](#page-18-0). In some ways, these models parallel the course of Lyme disease in humans infected with *B. burgdorferi*. Before the adoption of antibiotics for treatment, it was noted that patients can spontaneously clear erythema migrans [\(32\)](#page-17-0), as well as inflammatory manifestations of Lyme disease such as facial palsy and heart block (carditis) without antibiotics [\(97,](#page-18-0) [98\)](#page-19-0). Some patients, particularly children, can also spontaneously resolve arthritis [\(24\)](#page-16-0) though this resolution can take up to 5 years and recurrences are common in the first years after the development of Lyme arthritis.

Rhesus macaque (*Macaca mulatta*) has been utilized as a model for Lyme disease, as early studies noted that the monkeys develop both early and late signs of infection that are similar to human disease with some infected animals displaying erythema migrans, transient bradycardia, and infiltration of immune cells into cerebral spinal fluid [\(99\)](#page-19-0). Unlike rodent models, some *M. mulatta* appear to develop signs of neuroborreliosis, including lethargy, peripheral neuritis, and peripheral demyelination [\(99,](#page-19-0) [100\)](#page-19-0). The variability in these symptoms may recapitulate the variability seen in human manifestations of the disease. There have also been attempts to use *M. mulatta* for the study of antibiotic-refractory disorders [\(101, 102\)](#page-19-0); however, it remains unclear whether non-human primates are suitable models for these disease manifestations [\(103\)](#page-19-0).

Additional work has utilized laboratory models to study the interactions of *B. burgdorferi* with its native hosts where colonization generates minimal to no symptoms. *P. leucopus* and *Peromyscus maniculatus* have near identical husbandry requirements to *M. musculus*, making them an approachable and realistic model for enzootic cycling [\(13,](#page-16-0) [104–110\)](#page-19-0) as well as host-tick interaction studies [\(111, 112\)](#page-19-0). These studies have been aided by a growing number of repositories and stock centers that can provide

Peromyscus and *Ixodes* ticks to labs for enzootic studies. The study of avian [\(106, 113–](#page-19-0) [116\) and reptilian \(117, 118\) hosts and their reservoir capacity for](#page-19-0) *B. burgdorferi* and *B. burgdorferi sensu lato* strains are less common due to their more unique husbandry requirements but are growing in usage.

Regardless of species, laboratory infection of animals with *B. burgdorferi* typically occurs through one of two methods: needle injection of a pure culture (typically via subcutaneous or intradermal injection to mimic a tick bite, though other injection schema including intraperitoneal and intraarticular injections do also result in successful infection) or use of *B. burgdorferi-*colonized nymphal *I. scapularis*—which are typically generated by feeding uninfected larvae on needle infected rodents and housing the ticks through their first molt. Alternatively, ticks can be artificially colonized with *B. burgdorferi* through immersion in a pure culture and then subsequently used to infect animals [\(119\)](#page-19-0). Needle infection, while more artificial, is substantially more approachable and less time consuming than tick-based infections and often does successfully uncover phenotypes associated with bacteria transmitted by the tick [for example, efficacy of OspA-based vaccines against *B. burgdorferi* infection [\(120\)](#page-19-0) or the requirement for *ospC* during infection [\(121\)](#page-19-0)]. However, this is not universally the case, and numerous genes have been identified to be required for *B. burgdorferi* virulence when transmitted by a tick but not when transmitted by needle [for instance *bba07* [\(122\)](#page-19-0)]. Differences in bacterial gene expression in *in vitro* grown vs tick grown *B. burgdorferi* and differences in inoculating doses may explain some of these disparities [\(123, 124\)](#page-19-0), which are supported by very high infectivity of "primed" *B. burgdorferi* isolated from fed ticks [\(125\)](#page-19-0). Additionally, tick-host interactions also change the requirements for *B. burgdorferi* survival during infection. During tick-mediated infection, *Ixodes* salivary proteins that have immunomodulatory properties [discussed further below and recently reviewed in reference [\(126\)](#page-19-0)] are injected into the host alongside the bacteria—meaning that *B. burgdorferi* at a needle injection site are experiencing a dramatically different immune landscape than those transmitted by ticks. An interesting case where needle inoculation led to erroneous conclusions was the development of decorin-binding protein A (DbpA) as a vaccine candidate. While vaccination with DbpA protected against needle infections with *B. burgdorferi*, it failed to protect against infection through feeding of colonized ticks due to the lack of expression of DbpA while the organism resides in the tick—leading to the failure of a vaccine that had progressed to advanced stages of development [\(127\)](#page-19-0). As with all models, choosing the correct animal host and infection model requires assessing the costs and benefits of each option, informed by the specific question being asked in each individual experiment.

Deciphering the *B. burgdorferi* **genome**

The first *B. burgdorferi* genome was partially sequenced in 1997 [\(7\)](#page-16-0), though it would take until 2000 before the final extrachromosomal elements were fully sequenced [\(8\)](#page-16-0). This initial genome provided the framework to study the roughly 900 kilobase linear chromosome and over 600 kilobases of linear and circular plasmids [spread across 21 plasmids in the originally sequenced strain B31 [\(8\)](#page-16-0)]. The exact plasmid number and the exact genes located on each plasmid differs across *B. burgdorferi* strains [most recently demonstrated across 299 isolates in [\(128\)](#page-19-0)] and even different *in vitro* passaged lineages can differ in plasmid content due to spontaneous plasmid loss [\(10\)](#page-16-0). Another notable aspect of the genome is that it is highly adenine and thymine rich, with the chromosome containing 28.6% guanine and cytosine content and the plasmids ranging from 23.1% to 32.3% guanine and cytosine content. This can lead to challenges when expressing non-native genes in *B. burgdorferi* as careful codon optimization is necessary to avoid toxicity [\(129\)](#page-19-0) and enable expression [\(130\)](#page-20-0).

Current bioinformatic tools estimate that there are 1,391 protein-coding genes, 37 RNA genes, and 135 pseudogenes present across the B31 chromosome and plasmids [\(131\)](#page-20-0), as well as over a thousand small non-coding RNA [\(68, 69\)](#page-18-0). Of these, 124 genes (8.9%) are predicted to be lipoproteins [\(132, 133\)](#page-20-0), which is exceptional when compared

to the predicted \sim 90 lipoproteins present among the \sim 4,328 protein-coding genes in the *E. coli* genome (2.1%) [\(134\)](#page-20-0). Of the *B. burgdorferi* lipoproteins, 88% (79 proteins) of studied plasmid-encoded lipoproteins appear to traffic to the *B. burgdorferi* surface, while 19% (7 proteins) of studied chromosomal lipoproteins are present on the surface, and only 39 lipoproteins in total were found to traffic to the periplasm [\(132\)](#page-20-0). It should be noted that this study did depend on the overexpression of each lipoprotein, which could affect localization. However, if this is an accurate representation of non-overexpressed lipoproteins, this differs from *E. coli* where most lipoproteins are found in the periplasm [\(134\)](#page-20-0). This pairs with experimental work that has highlighted a key role for lipoproteins in interfacing with vertebrates and invertebrates during the enzootic cycle [reviewed in reference [\(135\)](#page-20-0)]. In striking contrast to the high abundance of lipoproteins, *B. burgdorferi* lacks many metabolic pathways [\(7, 11\)](#page-16-0), including pathways for the tricarboxylic acid cycle, oxidative phosphorylation, fatty acid synthesis and degradation, amino acid synthesis, the urea cycle, polyamine synthesis, and nucleotide synthesis. Instead, *B. burgdorferi* encodes an array of transporter proteins that appear to capture critical nutrients from its environment. This aligns well with the abundant nutrients required for the cultivation of the microbe *in vitro*.

While sequencing the B31 genome provided a wealth of information, studies predating the assembled genome had spent considerable effort quantifying the number of plasmids present in *B. burgdorferi* [\(136\)](#page-20-0)—including the identification of several highly related circular plasmids that are each roughly 32 kilobases [circular plasmid (cp)32] [\(137,](#page-20-0) [138\)](#page-20-0). This finding was surprising given the overall minimal *B. burgdorferi* genome. Later studies would go on to confirm hypotheses proposed by Casjens et al. [\(138\)](#page-20-0) that this plasmid family encodes a prophage [\(139\)](#page-20-0) which is produced in the tick host [\(124\)](#page-19-0) and coupled to RpoS expression [\(140\)](#page-20-0). Recently, it was confirmed that these cp32 phages could not only transduce cp32 [\(141\)](#page-20-0) but also other plasmids and even regions of the linear chromosome [\(142\)](#page-20-0)—indicating a potential mechanism for horizontal gene transfer in *B. burgdorferi*.

Manipulating the *B. burgdorferi* **genome**

B. burgdorferi is, with some effort, a genetically tractable organism. The history and nuances behind genetic manipulation in *B. burgdorferi* have been thoroughly reviewed elsewhere [\(143\)](#page-20-0), but it is worth noting that many of the advances are rooted in discoveries made by investigators at the Rocky Mountain Laboratories at the National Institutes of Allergy and Infectious Diseases [select examples include references [\(60,](#page-17-0) [62, 67,](#page-18-0) [144–146\)](#page-20-0)] who were given the freedom to take on these difficult and time consuming tasks that ultimately allowed the field to make major leaps forward. Briefly, the first genetic manipulation of the spirochete was described in 1994 by Samuels and colleagues following the introduction of a coumermycin-resistance allele into the chromosome via homologous recombination [\(60\)](#page-17-0). Spontaneous single-point mutations leading to resistance to coumermycin made it a difficult selectable marker to use, but it was subsequently followed by other more durable resistance markers in the aminoglycoside class. The first autonomously replicating artificial *B. burgdorferi* plasmid was described in 2000 [\(61\)](#page-17-0) using a broad-host-range shuttle vector, though the vector has a variety of issues that have made it unpopular for use. Instead, seminal work in 2001 by Stewart et al. described the first *Borrelia*-specific shuttle vector by incorporating aspects of the endogenous cp9 plasmid into the artificial construct [\(62\)](#page-18-0). Shortly thereafter, a second plasmid was generated using a region of cp32 [\(63\)](#page-18-0). These vectors have stood the test of time and are cornerstones of *B. burgdorferi* molecular biology. These and other genetic manipulations can be introduced through electroporation using very high concentrations of DNA [\(147, 148\)](#page-20-0), although plasmids are often lost during passage in ticks or mammals in the absence of additional strategies [\(121,](#page-19-0) [149\)](#page-20-0). While it is possible to transform plasmids into fully wild-type *B. burgdorferi*, restriction-modification systems in *B. burgdorferi* act as a substantial barrier to transformation, particularly the predicted type IV restriction-modification enzymes carried on linear plasmid (lp)25 and

lp56 (*bbe02* and *bbq67*, respectively) [\(150–153\)](#page-20-0). Even in strains where one or both of these plasmids are initially present, the transformation of recombinant plasmids can inadvertently select for clones that have lost these barriers to transformation [\(150\)](#page-20-0). While lp56 is dispensable for rodent infections [\(154\)](#page-20-0), lp25 is required for both tick colonization and rodent infection due to the nicotinamidase gene *pncA* (*bbe22*) [\(154,](#page-20-0) [155\)](#page-20-0). Other genes on lp25 are also required for tick colonization including [but likely not limited to [\(156\)](#page-20-0)] *bptA* (*bbe16*) [\(157\)](#page-20-0). Thus, many approaches for targeted mutagenesis use clones that are specifically disrupted for *bbe02*. Another strategy when genetically modifying the genome is to replace *bbe02* [for example, replacement of *bbe02* with *lacI* [\(158\)](#page-20-0) or *luciferase* [\(159\)](#page-20-0)]. Alternatively, groups exclusively interested in vertebrate stages of infection can transform *B. burgdorferi* lacking lp25 with plasmids containing *pncA* alongside genes of interest in order to enable (i) efficient transformation and (ii) long-term plasmid retention during murine infection due to the presence of *pncA* [\(149\)](#page-20-0).

Transformation and homologous recombination have laid the foundations of molecular biology in *B. burgdorferi*: knock-out, knock-in, and complementation experiments are now feasible and, in fact, routine. The number of experiments possible with these techniques has grown with the number of tools optimized for *B. burgdorferi*, including inducible promoters [IPTG-inducible [\(130, 158\)](#page-20-0), tetracycline-inducible [\(160\)](#page-20-0), IPTG-use has been utilized *in vivo* [\(158, 161\)](#page-20-0)], constitutive promoters [\(162\)](#page-20-0), antibiotic resistance cassettes [\(144, 145, 162, 163\)](#page-20-0), and fluorescent proteins [\(63, 64,](#page-18-0) [162, 164, 165\)](#page-20-0). Additional advances in genetic manipulation include transposon mutagenesis [\(67\)](#page-18-0) and more recently CRISPR-based technologies [\(71,](#page-18-0) [129,](#page-19-0) [166\)](#page-20-0). The efficiency of transposon mutagenesis remains poor, and the largest transposon mutant library has transpositions in only approximately 790 genes, with many non-essential genes lacking insertions. However, even this suboptimal library has led to insights into gene function using transposon-sequencing (Tn-seq) strategies [\(167\)](#page-20-0) to identify genes involved in diverse functions for the bacteria including carbohydrate utilization [\(168\)](#page-21-0), reactive oxygen species or reactive nitrogen species resistance [\(169, 170\)](#page-21-0), surviving the larval *I. scapularis* blood meal [\(171\)](#page-21-0), and the role of sRNA in mouse infection [\(172\)](#page-21-0). With the currently available tools, it is anticipated that a CRISPRi library may be available in the near future which will improve the ability to perform whole-genome loss-of-function screens.

Modeling *B. burgdorferi* **interactions with its hosts**

Early attempts to understand how *B. burgdorferi* adapts to its different hosts were focused on changing the environment of *in vitro*-grown organisms and examining their responses. Alterations in growth conditions such as temperature and pH led to important insights into gene regulation by the organism [\(65, 66,](#page-18-0) [173–179\)](#page-21-0) including one of the central tenets of *B. burgdorferi* biology—that different gene sets are expressed to survive in tick vs mammalian hosts. However, with improvements in technologies for studies of the organism *in situ*, it became clear that these simple changes to *in vitro* culture all failed to capture the complexity of the *B. burgdorferi* response to its native hosts [\(123\)](#page-19-0).

BSK-media warmed to 37°C has served as a major model for "mammalian-like" gene expression, in part because *B. burgdorferi* is present at extremely low numbers in host tissue—making it difficult to directly measure gene expression in those tissues. Targeted assays (e.g., reverse transcription quantitative PCR [RT-qPCR]) have had some success measuring bacterial processes in rodent tissues [\(180\)](#page-21-0), and these approaches have been expanded to a significant degree—including quantifying expression of 137 lipoprotein genes during mammalian infection [\(181\)](#page-21-0). Another solution for transcriptomic screening in mammalian hosts utilized dialysis membrane chambers filled with media containing *B. burgdorferi* that were (i) embedded in the peritoneum of rats or mice, (ii) allowed to incubate in the rodent, and (iii) retrieved for gene expression measurement [\(65,](#page-18-0) [182,](#page-21-0) [183\)](#page-21-0). This approach revealed numerous differences in gene expression compared to what was observed by culturing *B. burgdorferi* in BSK-media at 37°C [\(65,](#page-18-0) [183\)](#page-21-0), underscoring that temperature is not the only signal *B. burgdorferi* senses in the vertebrate host. However, a drawback of the model is that it does not accurately mimic the effects of direct contact with cells. We note that, currently, no study has successfully leveraged untargeted RNA sequencing to measure global transcript abundance in mammalian tissues.

Transcriptomic studies in the tick lagged behind rodent studies. Again, the major obstacle was the low number of organisms found inside the tick, which made targeted approaches feasible [\(183–185\)](#page-21-0) but untargeted approaches difficult. However, in 2015, Iyer et al. successfully employed amplification-based enrichment of *B. burgdorferi* transcripts with DNA microarray to examine gene expression in fed ticks [\(123\)](#page-19-0). A more recent study combined antibody pulldown of whole bacteria followed by lysis and RNA sequencing to thoroughly map the *B. burgdorferi* transcriptome across different stages of tick feeding [\(124\)](#page-19-0). A separate approach successfully enriched *B. burgdorferi* transcripts following RNA isolation using biotinylated probes to compare the transcriptome of wild-type *B. burgdorferi*, Δ*rpoS*, and strains with altered c-di-GMP synthesis or signaling in fed nymphs [\(161\)](#page-20-0).

Another popular model of *B. burgdorferi* biology is measuring interactions with host cells *ex vivo* or *in vitro*. This falls into two categories: (i) stimulation of host cells with *B. burgdorferi* to understand host signaling in response to the microbe [examples include references [\(186–192\)](#page-21-0)] and (ii) attempts to co-culture host cells and *B. burgdorferi* to measure bacterial responses to host cells [examples include references [\(193–195\)](#page-21-0)]. While the former has had great success in identifying innate immune pathways that contribute to *B. burgdorferi*-induced inflammation, the latter is limited by the different nutrient requirements for *B. burgdorferi* and common cell lines—usually resulting in altered physiology of either the host or microbe.

Beyond transcriptomic approaches, considerable progress has been made in developing tools to understand *B. burgdorferi* behavior during an animal model of infection. This includes intravital imaging of fluorescently labeled bacteria during murine infection [\(196–200\)](#page-21-0) and luciferase reporter based *in vivo* imaging [\(130,](#page-20-0) [201, 202\)](#page-21-0). Additionally, while quantitative PCR (qPCR) or RT-qPCR have long served as the gold standard for quantifying *B. burgdorferi* burden (by DNA or RNA, accordingly), we note that approaches using either luciferase-based [\(201\)](#page-21-0) or digital-droplet PCR-based [\(203\)](#page-22-0) approaches are becoming increasingly common.

SELECTED INSIGHTS FROM THE USE OF *B. BURGDORFERI* **MODELS OF INFECTION**

The advances chronicled above have yielded a powerful set of tools for dissecting host– pathogen interactions in Lyme disease. In the following sections, we will discuss how the different models of *B. burgdorferi* infection have been used to reveal the fundamental biology of this organism. Space limitations prevent us from detailing all the studies resulting from the use of these models, so we will focus on just a few key thematic elements of *B. burgdorferi* pathogenesis.

Shifting transcriptomic profiles allows environmental adaptation and survival in different hosts

Considerable attention has been paid to how *B. burgdorferi* gene expression is regulated across different hosts [reviewed in reference [\(204, 205\)](#page-22-0)]. An early discovery was that *B. burgdorferi* expresses the outer surface protein *ospA* in unfed ticks, but the population shifts to begin expressing the outer surface protein *ospC* following the blood meal [\(173\)](#page-21-0). This mimics the requirements for each protein: *ospA* is required for the colonization of ticks [\(206, 207\)](#page-22-0), while *ospC* is required for mammalian infection [\(208\)](#page-22-0). This can be recapitulated *in vitro* as OspC protein expression is higher in BSKmedia when temperature is shifted to 37°C and downregulated when shifted to lower temperatures [\(173\)](#page-21-0). Further replicating *in vivo* studies [\(209\)](#page-22-0), single-cell studies using flow cytometry have demonstrated that a lower proportion of spirochetes express OspA at 37°C, while some spirochetes remain OspA⁺OspC⁻ or OspA⁺OspC⁺ at high temperatures—though examining of RNA abundance in these OspA⁺ spirochetes suggest that

they are beginning to downregulate *ospA* [\(210\)](#page-22-0). These expression patterns of *ospA* and *ospC* established a paradigm with which to understand host-specific gene expression *in B. burgdorferi*. As the tools for manipulating *B. burgdorferi* improved and the ability to identify gene regulation in native hosts expanded, it became clear that OspA and OspC were just two components of larger networks of gene regulation responding to environmental conditions.

A primary gatekeeper of vertebrate-associated gene expression, including *ospC*, in *B. burgdorferi* is the alternative sigma factor RpoS, which itself is transcriptionally activated by a second alternative sigma factor RpoN [\(178,](#page-21-0) [211\)](#page-22-0). *rpoS* is induced during tick feeding [\(183\)](#page-21-0) and is required for successful migration from the tick midgut to the salivary glands for infection of the vertebrate host [\(185,](#page-21-0) [212\)](#page-22-0). This process is, perhaps unsurprisingly, activated by numerous factors, most notably Rrp2 (BB0763) [\(213\)](#page-22-0) and BosR (BB0647) [\(214–216\)](#page-22-0). Completing the loop, RpoS is also able to suppress tick-associated gene expression, including *ospA* [\(217\)](#page-22-0), by binding to the promoter region [\(218\)](#page-22-0). Interestingly, while recent work has shown that BosR positively regulates RpoS by stabilizing RNA transcripts [\(219\)](#page-22-0), the protein may also serve to directly repress *ospA* genes by binding near the *ospAB* promoter [\(220\)](#page-22-0). Notably, while critical, RpoN-RpoS make up only one of three regulatory systems that facilitate appropriate gene signaling throughout the enzootic cycle. The cyclic dimeric GMP (c-di-GMP) producing Hk1/Rrp1 two-component system [\(221–223\)](#page-22-0) and the *RelBbu*/*dksA*-mediated stringent response [\(224–227\)](#page-22-0) also facilitate survival in rodent and/or tick hosts. Interestingly, these pathways appear to feedback into one another, as Rrp1/c-di-GMP [\(228, 229\)](#page-22-0) and Re I_{Bbu} [\(225, 227\)](#page-22-0) regulate RpoS.

Numerous models have been proposed for how these proteins work in concert to sense which host the spirochete is preparing to inhabit, and here, we will focus on two non-mutually exclusive hypotheses. First, DNA supercoiling at lower temperatures (such as in ticks) is thought to promote *ospA* and impair *ospC* expression [\(230\)](#page-22-0). However, shifting unfed, *B. burgdorferi*-colonized nymphs to high temperatures (37°C) is insufficient to induce *ospC* expression in the midgut [\(173\)](#page-21-0), demonstrating that this cannot be the only mechanism at play. Second, *B. burgdorferi* are able to sense their replication rate —which is informed by nutrients and temperature, two major signals that differentiate a starved and feeding tick, to regulate OspC expression [\(231\)](#page-22-0)—though growth rate does not appear to regulate *ospA* expression. While we note that these hypotheses are well supported, additional levels of *ospA* and *ospC* regulation are possible, if not probable.

B. burgdorferi **parasitizes host processes during colonization**

In addition to encoding a limited number of metabolic processes, the *B. burgdorferi* genome has only a small toolkit for interfacing with a host and indeed lacks traditional virulence factors. Despite this, the spirochete takes advantage of invertebrate and vertebrate host processes to facilitate its enzootic cycle.

In order to escape the tick and enter a new host, *B. burgdorferi* must depart the tick midgut, where it resides after colonizing a larval tick, and make its way to the salivary glands [\(232–234\)](#page-22-0). Live-cell fluorescent microscopy studies during the nymphal blood meal show a "biphasic mode of dissemination" in which non-motile, proliferating *B. burgdorferi* penetrate the epithelium before transitioning to a motile state capable of penetrating the basement layer into the hemocoel (the body compartment in ticks containing hemolymph) and swimming to the salivary glands [\(235\)](#page-22-0). From there, the bacteria enter the vertebrate host as the tick injects its saliva during feeding. After arriving in the vertebrate, host *B. burgdorferi* must contend with a hostile environment as the wound from the tick bite site recruits neutrophils in rodents [\(236, 237\)](#page-22-0) and humans [\(238\)](#page-23-0). In order to survive this initial introduction to the vertebrate innate immune system, *B. burgdorferi* takes advantage of proteins secreted by *I. scapularis* to modulate the host immune response [\(239\)](#page-23-0). *I. scapularis* secrete these proteins to enable a stealthy and prolonged blood meal, but these proteins are also utilized by *B. burgdorferi*. Indeed, early studies demonstrated that simply co-injecting tick saliva

and *B. burgdorferi* into mice gave the bacteria a substantial colonization advantage [\(240\)](#page-23-0), though curiously this is highly species specific—*I*. *scapularis* saliva protected *B. burgdorferi* but not *Borrelia lusitaniae*, while *Ixodes ricinus* saliva protected *B. lusitaniae* without protecting *B. burgdorferi*. A recent *ex vivo* study demonstrated that tick saliva actively suppressed human macrophage and neutrophil migration toward invading *B. burgdorferi*, which correlated with increased *B. burgdorferi* density [\(238\)](#page-23-0). More mechanistic studies have identified roles for numerous saliva proteins in promoting *B. burgdorferi* transmission, including Salp15-mediated protection from serum [\(241, 242\)](#page-23-0) and CD4 T cell activation [\(243\)](#page-23-0), IxsS17- and TSLPI-mediated protection from complement [\(244, 245\)](#page-23-0), and IsC1ql3-mediated suppression of the interferon-γ response [\(246\)](#page-23-0). Together, these co-opted components of tick saliva enable the initial *B. burgdorferi* landing party to successfully exit the tick and spread into the mammalian host tissue.

A major danger to *B. burgdorferi* during both early- and late-vertebrate infection is the antibody response paired with the complement cascade. Interestingly, this threat begins even before transitioning into the vertebrates and extends after exiting back into the tick, as antibody and complement within the tick blood meal can bind and kill *B. burgdorferi*. The ability of antibody to kill *B. burgdorferi* in ticks appears to be both complement dependent and independent—complement kills antibody-bound *B. burgdorferi* in larval ticks but is not thought to be required for the bactericidal activity in nymphal ticks [\(247\)](#page-23-0). *B. burgdorferi* complement-independent antibody killing is thought to occur by osmolytic stress [\(248\)](#page-23-0).

While there are many ways *B. burgdorferi* resists complement [recently reviewed in reference [\(249\)](#page-23-0)], one notable way it escapes destruction is by co-opting the host complement inhibitor, Factor H, during pathogenesis [\(250–254\)](#page-23-0). Interesting recent work has examined a hypothesis that different reservoir tropisms across different *Borrelia* species could be credited to differences in the ability of each *Borrelia* species to resist complement in preferred hosts—in part through factor H binding [reviewed in reference [\(255\)](#page-23-0)]. A recent study by Marcinkiewicz et al. provided mechanistic data to support this hypothesis, demonstrating that natural variation in CspZ (BBH06) directly impacts the ability of *B. burgdorferi* to bind mouse or quail complement inhibiting protein factor H and survive in the blood of either species [\(256\)](#page-23-0). Similarly, new work on eastern fence lizards (*Sceloporus undulatus*), a relatively rare host for the spirochete, found that while the reptilian complement was extremely potent at killing *B. burgdorferi*, a small number of strains were able to survive following exposure [\(257\)](#page-23-0). Using this natural diversity as a launching point, Nowak et al. were able to identify *ospE* variation as contributing to differential survival in the lizard serum via binding of *S. undulatus* factor H. Together, these studies demonstrate that complement likely shapes *B. burgdorferi* evolution and transmission in nature. Furthermore, they raise questions about the evolutionary constraints and directions that *B. burgdorferi* is likely to undergo in the future: specifically, whether a given *B. burgdorferi* lineage is more fit when adapted to a specific host (mammalian, avian, or reptilian) or is more advantaged remaining as a generalist. The answer to this question likely depends on a variety of biotic and abiotic factors, which may differ across geographical space. This makes *B. burgdorferi* an excellent model to understand host-microbe co-evolution and adaptation.

B. burgdorferi **hides from host immunity to establish long-term infection**

The lack of known virulence factors means that *B. burgdorferi* has a limited arsenal for attacking host immune responses directly. But, as an organism that is able to persist in its tick and vertebrate hosts for long periods of time, it has evolved an array of tactics for evading or outsmarting host immunity. First, these speedy spirochetes [for motility in the skin, see reference [\(196\)](#page-21-0), Movie S1; for motility in the dura mater, see reference [\(91\)](#page-18-0), Movie S1] are dramatically faster than neutrophils (which are faster than most immune cells) [\(258\)](#page-23-0), making them difficult to actually catch and phagocytose. To the bacteria's benefit, this likely synergizes with the immune response shifting from a neutrophil-dominant response (~6 hours post-infection) to a slower-moving

macrophage-dominant response (~16 hours post-infection) in mice [\(259\)](#page-23-0). These findings are supported by human reports in which the erythema migrans rash appears enriched for macrophages but depleted of neutrophils [\(260\)](#page-23-0). While *B. burgdorferi* can escape early immune responses upon entry, this does not mean every spirochete does. Disruption of innate immunity [e.g., TLR2 knockout [\(186\)](#page-21-0) and MyD88 knockout [\(261\)](#page-23-0)] leads to orders of magnitude higher *B. burgdorferi* burdens in mice during early infection, demonstrating that many, if not most, spirochetes are successfully cleared by the innate immune response.

Upon establishing infection in a new vertebrate host, the bacteria downshift into stealth mode and begin to downregulate many of their outer surface proteins, going from expressing >100 lipoproteins during the first 10 days of infection to expressing fewer than 40 lipoproteins by 33 days post infection [\(181\)](#page-21-0). A plausible hypothesis is that this downregulation provides the immune system with fewer targets for antibodies. This is supported by data that have shown that while OspC is absolutely required for early murine infection, the bacteria need to downregulate the expression of the protein during late infection, and constitutive *ospC* expression results in clearance by the adaptive immune system [\(180,](#page-21-0) [262\)](#page-23-0).

Another strategy used by *B. burgdorferi* is not just to reduce the number of potential antibody targets but to continually change them [\(263–265\)](#page-23-0). *B. burgdorferi vlsE* (*bbf0041*) encodes a major lipoprotein that undergoes continuous recombination during mammalian infection [\(266\)](#page-23-0) but not during *in vitro* cultivation [\(267\)](#page-23-0). The disruption of the *vls* locus in ways that prevent recombination results in only transient infection in immunocompetent hosts with clearance of the organism once the adaptive immune system responds [\(268–270\)](#page-23-0). *vlsE* provided on a complementing plasmid in *trans* could not rescue clearance of the pathogen—which overall supports the idea that the actual recombination of this locus is key to antigenic switching and *B. burgdorferi* retention in immunocompetent hosts [\(268\)](#page-23-0). Recent developments in sequencing have allowed an enhanced understanding of *vlsE* switching, as well as uncovered a role for error-prone DNA replication at the *vls* locus in contributing to antigenic variability [\(271,](#page-23-0) [272\)](#page-24-0). The exact role of the *vls* locus and VlsE in immunoevasion is not fully understood [\(268\)](#page-23-0).

A final strategy used by *B. burgdorferi* to evade host immune systems involves co-opting pathways the host has developed to prevent continual immune activation. In some ways, this draws parallels to host responses to commensal organisms. After initial contact with *B. burgdorferi*, professional immune cells, including macrophages and T cells, are greatly dampened in their responses to *B. burgdorferi* with greater [activation of anti-inflammatory rather than proinflammatory pathways \(](#page-24-0)[191,](#page-21-0) [203,](#page-22-0) [273–](#page-24-0) 276). In this way, *B. burgdorferi* is able to hide from the immune system by being treated as a tissue-invasive "commensal" organism. Additionally, while there is a robust antibody response against *B. burgdorferi*, this response is short-lived following antibiotic treatment in *M. musculus* [\(277\)](#page-24-0) and overall characterized by a failure to maintain long-lived germinal centers [\(278, 279\)](#page-24-0). As discussed with the innate immune system, while these evasion methods prevent eradication of the spirochete, studies from severe combined immunodeficiency mice [\(280\)](#page-24-0) or B cell depleted mice [\(281\)](#page-24-0) demonstrate that the adaptive immune system is still able to suppress *B. burgdorferi* burden during infection.

FUTURE DIRECTIONS

Harnessing *B. burgdorferi* **natural diversity**

Like all microbial pathogenesis fields, the *B. burgdorferi* community has benefited from selecting a small number of "wild-type" strains—often B31 (the genetic "type" strain), N40, 297, JD1, or Sh-2–82. This has allowed researchers across institutions to more directly compare results, overall making the literature more coherent and facilitating the establishment of a fundamental set of facts for the field (including most of what is listed above). However, there is much to be learned from studying diverse strains of the organism. Cross-species studies have long since revealed that different strains

of *Borrelia* are linked to different disease manifestations in humans [e.g., *B. garinii* and neurological disease and *Borrelia afzelli* and late skin infections [\(282\)](#page-24-0)], and now multistrain studies have already provided interesting insights into host-specific adaptations of *B. burgdorferi* to specific reservoirs [\(106,](#page-19-0) [257\)](#page-23-0) as well as insight into inter-strain competition [\(283\)](#page-24-0) and subsequent infection dynamics [\(104,](#page-19-0) [283, 284\)](#page-24-0). Notably, many of these studies used traditional genotyping of the *ospC* locus [\(285\)](#page-24-0) to select "representative" strains from different clades of *B. burgdorferi*. However, as larger banks of strains have become available (particularly larger banks of *sequenced* strains), recent work has begun leveraging a wider view of *B. burgdorferi* genetic diversity. One such study tested 11 strains for their ability to colonize and disseminate in C3H/HeJ mice, as well as be aquired by *I. scapularis* [\(286\)](#page-24-0). A second study sequenced 299 *B. burgdorferi* isolates in an attempt to correlate clinical outcomes with *B. burgdorferi* genotypes [\(128\)](#page-19-0). These types of diversity studies will likely be critical to enhancing our understanding of both how *B. burgdorferi* spreads in nature and how it causes illness in human patients. We expect that the use of a diverse population of strains for study will become standard in the coming years.

Determine the frequency and impacts of stochastic heterogeneity in *B. burgdorferi*

Interestingly, not all diversity in *B. burgdorferi* is genetically based. Heterogeneity in gene expression is commonly seen in *B. burgdorferi* that is (presumably) genetically identical. How and why this diversity is generated is not well understood. For example, upregulation of OspC and downregulation of OspA in response to temperature *in vitro* do not occur equally across clonal cells, as demonstrated by flow cytometric measurements of Osp expression [\(210\)](#page-22-0). We note that while DNA methylation has historically been a popular hypothesis for non-genetically encoded natural diversity in other species [\(287\)](#page-24-0), the search for widespread impacts of DNA methylation on the *B. burgdorferi* transcriptome has yielded variable results [\(288, 289\)](#page-24-0), and we are unaware of any study that has specifically attempted to associate methylation and heterogeneity in gene expression. Regardless of the mechanism, it is tempting to hypothesize that generation of non-genetic diversity may be beneficial to an organism that traverses many different hosts and requires different strategies to survive in hosts as diverse as birds, lizards, and rodents.

Probing *B. burgdorferi***-host interactions in infected tissues**

As discussed above, considerable work has been done examining host-pathogen interactions *in vitro* or *in vivo*, but the vast majority of these techniques have examined interactions in bulk, e.g., what host or bacterial genes, pathways, or cells influence *B. burgdorferi* survival or burden. While these studies have been extremely important in understanding *B. burgdorferi* pathogenesis, they ignore the relatively complex interactions that *B. burgdorferi* has with cells as a motile extracellular pathogen. Little is known about how host cells (immune cells, fibroblasts, keratinocytes, cardiomyocytes, and synoviocytes) that directly interact with *B. burgdorferi* respond to the pathogen, or how neighboring "bystander cells" react to the changes this causes in the tissue microenvironment. While these studies are technically challenging, technological advances are paving the path for these experiments to become possible. First, as discussed above, there have been numerous successful attempts to visualize *B. burgdorferi* in mice using live imaging [\(91,](#page-18-0) [196–200\)](#page-21-0). These studies could be linked with fluorescent reporters of host gene expression to dissect some of these questions using live imaging. Additionally, the dissection of *B. burgdorferi* infected tissues and the use of spatial transcriptomics [\(290\)](#page-24-0) could allow an enhanced understanding of heterogeneity in cellular responses to *B. burgdorferi*.

Generating a broader understanding of bacterial cell biology

As covered in another review in this series [\(291\)](#page-24-0), there is a need for "'non-model' model bacterial systems." While the ability of *E. coli* to model bacterial cell and molecular biology has been drawn into question in numerous fields [even some genetic circuits between *E. coli* and the closely related *Salmonella* genus show a high degree of divergence [\(292, 293\)](#page-24-0)], the ability to model *B. burgdorferi* using *E. coli* can perhaps best be summarized by the immortal words of Dr. Ben Adler "Spirochetes do it differently!" There is considerable interest in understanding how metabolism, motility, protein secretion, chromosome segregation, replication, cellular growth, and numerous other base processes occur in *B. burgdorferi* that will only be answered through continued basic science studies utilizing the microbe itself. We note that while there is hope that understanding how these processes occur in *B. burgdorferi* will illuminate how they occur in other spirochetes (particularly *Leptospira* and *Treponema* species), the unique aspects of *B. burgdorferi* genome organization [\(7–9,](#page-16-0) [294\)](#page-24-0) and its biphasic host-associated lifestyle may drive specific adaptations to some of these universal biological problems.

Harnessing the awesome power of human genetics

Finally, we note that while natural genetic diversity in mouse strains has been leveraged to understand genes that contribute to different disease outcomes following *B. burgdorferi* infection [\(93, 94\)](#page-18-0), few studies have successfully identified human genetic variants that contribute to Lyme disease outcomes. Appropriate use of human genetics can not only explain natural diversity in disease outcomes but also reveal molecular mechanisms of pathogenesis and identify targets for potential therapeutic interventions [\(295\)](#page-24-0). One targeted genetic study identified the single nucleotide polymorphism rs5743618, which results in an amino acid change in the Toll-like receptor 1 (*TLR1*), that associated with susceptibility for antibiotic refractory Lyme arthritis [\(192\)](#page-21-0). Recently, the first human genome-wide association study (GWAS) was published, which identified three loci that associate with Lyme disease: rs9276610 in the HLA locus, the *TLR1/6/10* expression quantitative trait locus rs17616434, and a missense variant rs2232950 in Secretoglobin family 1D member 2 (*SCGB1D2*) [\(56\)](#page-17-0). Follow-up studies confirmed that SCGB1D2 has antimicrobial properties that are reduced by the rs2232950 risk allele, which results in a leucine at amino acid position 53 of SCGB1D2, providing a potential mechanism for the genetic association data. A second GWAS published shortly later replicated the rs2232950 hit and identified rs1061632—an expression quantitative trait locus for *KCTD20* and *ETV7*, as associated with Lyme borreliosis [\(57\)](#page-17-0). While these studies shine new light on human susceptibility to Lyme disease, there are likely many more common genetic variants that contribute to susceptibility and severity during infection, and thus, additional study of natural human diversity during *B. burgdorferi* infection is warranted.

ACKNOWLEDGMENTS

We thank David Snydman for sharing the original epidemiological maps used for Fig. [1. The iconography used in Fig. 1 and 2 was licensed from Adobe Stock software and](#page-2-0) modified in Adobe Illustrator. We thank the Hu Lab for helpful discussions during the formulation of the review, particularly in the development of [Fig. 2](#page-4-0) [and 3.](#page-5-0)

The National Institutes of Health support J.S.B. (F32AI179104) and L.T.H. (R01AI152210, R01AI150157, and R01AI178725).

AUTHOR AFFILIATION

¹Department of Molecular Biology and Microbiology, Tufts University Lyme Disease Initiative, Tufts University School of Medicine, Boston, Massachusetts, USA

AUTHOR ORCIDs

Jeffrey S. Bourgeois **b** http://orcid.org/0000-0001-9037-8418 Linden T. Hu **b** http://orcid.org/0000-0003-1659-5558

FUNDING

REFERENCES

- 1. Barrows JM, Goley ED. 2023. Synchronized swarmers and sticky stalks: *Caulobacter crescentus* as a model for bacterial cell biology. J Bacteriol 205:e0038422.<https://doi.org/10.1128/jb.00384-22>
- 2. Sparks IL, Derbyshire KM, Jacobs WR, Morita YS. 2023. Mycobacterium smegmatis: the vanguard of mycobacterial research. J Bacteriol 205:e0033722.<https://doi.org/10.1128/jb.00337-22>
- 3. Ruiz N, Silhavy TJ. 2022. How *Escherichia coli* became the flagship [bacterium of molecular biology. J Bacteriol](https://doi.org/10.1128/jb.00230-22) 204:e0023022. https://doi. org/10.1128/jb.00230-22
- 4. Schlimpert S, Elliot MA. 2023. The best of both worlds-*Streptomyces coelicolor* and *Streptomyces venezuelae* as model species for studying antibiotic production and bacterial multicellular development. J Bacteriol 205:e0015323.<https://doi.org/10.1128/jb.00153-23>
- 5. Brown PJB, Chang JH, Fuqua C. 2023. Agrobacterium tumefaciens: a transformative agent for fundamental insights into host-microbe interactions, genome biology, chemical signaling, and cell biology. J Bacteriol 205:e0000523.<https://doi.org/10.1128/jb.00005-23>
- 6. Stülke J, Grüppen A, Bramkamp M, Pelzer S. 2023. *Bacillus subtilis*, a Swiss army knife in science and biotechnology. J Bacteriol 205:e0010223.<https://doi.org/10.1128/jb.00102-23>
- 7. Fraser CM, Casjens S, Huang WM, Sutton GG, Clayton R, Lathigra R, White O, Ketchum KA, Dodson R, Hickey EK, et al. 1997. Genomic sequence of a Lyme disease spirochaete, *Borrelia burgdorferi*. Nature 390:580–586.<https://doi.org/10.1038/37551>
- 8. Casjens S, Palmer N, van Vugt R, Huang WM, Stevenson B, Rosa P, Lathigra R, Sutton G, Peterson J, Dodson RJ, Haft D, Hickey E, Gwinn M, White O, Fraser CM. 2000. A bacterial genome in flux: the twelve linear and nine circular extrachromosomal DNAs in an infectious isolate of the Lyme disease spirochete *Borrelia burgdorferi*. Mol Microbiol 35:490–516. <https://doi.org/10.1046/j.1365-2958.2000.01698.x>
- 9. Takacs CN, Wachter J, Xiang Y, Ren Z, Karaboja X, Scott M, Stoner MR, Irnov I, Jannetty N, Rosa PA, Wang X, Jacobs-Wagner C. 2022. Polyploidy, regular patterning of genome copies, and unusual control of DNA partitioning in the Lyme disease spirochete. Nat Commun 13:7173.<https://doi.org/10.1038/s41467-022-34876-4>
- 10. Schwan TG, Burgdorfer W, Garon CF. 1988. Changes in infectivity and plasmid profile of the Lyme disease spirochete, *Borrelia burgdorferi*, as a result of *in vitro* cultivation. Infect Immun 56:1831–1836. https://doi. [org/10.1128/iai.56.8.1831-1836.1988](https://doi.org/10.1128/iai.56.8.1831-1836.1988)
- 11. Gwynne PJ, Stocks K-LK, Karozichian ES, Pandit A, Hu LT. 2023. Metabolic modeling predicts unique drug targets in *Borrelia burgdorferi*. mSystems 8:e0083523.<https://doi.org/10.1128/msystems.00835-23>
- 12. Hofmeister EK, Ellis BA, Glass GE, Childs JE. 1999. Longitudinal study of infection with *Borrelia burgdorferi* in a population of *Peromyscus leucopus* at a Lyme disease-enzootic site in Maryland. Am J Trop Med Hyg 60:598–609.<https://doi.org/10.4269/ajtmh.1999.60.598>
- 13. Donahue JG, Piesman J, Spielman A. 1987. Reservoir competence of white-footed mice for Lyme disease spirochetes. Am J Trop Med Hyg 36:92–96.<https://doi.org/10.4269/ajtmh.1987.36.92>
- 14. Moody KD, Terwilliger GA, Hansen GM, Barthold SW. 1994. Experimental *Borrelia burgdorferi* infection in *Peromyscus leucopus*. J Wildl Dis 30:155–161.<https://doi.org/10.7589/0090-3558-30.2.155>
- 15. Burgdorfer W, Hayes SF, Benach JL. 1988. Development of *Borrelia burgdorferi* in ixodid tick vectors. Ann N Y Acad Sci 539:172–179. https:/ [/doi.org/10.1111/j.1749-6632.1988.tb31851.x](https://doi.org/10.1111/j.1749-6632.1988.tb31851.x)
- 16. Charon NW, Cockburn A, Li C, Liu J, Miller KA, Miller MR, Motaleb MA, Wolgemuth CW. 2012. The unique paradigm of spirochete motility and chemotaxis. Annu Rev Microbiol [66:349–370. https://doi.org/10.1146/](https://doi.org/10.1146/annurev-micro-092611-150145) annurev-micro-092611-150145
- 17. Motaleb MA, Liu J, Wooten RM. 2015. Spirochetal motility and chemotaxis in the natural enzootic cycle and development of Lyme disease. Curr Opin Microbiol [28:106–113. https://doi.org/10.1016/j.mib.](https://doi.org/10.1016/j.mib.2015.09.006) 2015.09.006
- 18. Chang Y, Liu J. 2019. Architecture and assembly of periplasmic flagellum. Microbiol Spectr [7. https://doi.org/10.1128/microbiolspec.](https://doi.org/10.1128/microbiolspec.psib-0030-2019) psib-0030-2019
- 19. Motaleb MA, Corum L, Bono JL, Elias AF, Rosa P, Samuels DS, Charon NW. 2000. *Borrelia burgdorferi* periplasmic flagella have both skeletal [and motility functions. Proc Natl Acad Sci U S A](https://doi.org/10.1073/pnas.200221797) 97:10899–10904. https:/ /doi.org/10.1073/pnas.200221797
- 20. Sultan SZ, Manne A, Stewart PE, Bestor A, Rosa PA, Charon NW, Motaleb MA. 2013. Motility is crucial for the infectious life cycle of *Borrelia burgdorferi*. Infect Immun [81:2012–2021. https://doi.org/10.1128/IAI.](https://doi.org/10.1128/IAI.01228-12) 01228-12
- 21. Sultan SZ, Sekar P, Zhao X, Manne A, Liu J, Wooten RM, Motaleb MA. 2015. Motor rotation is essential for the formation of the periplasmic flagellar ribbon, cellular morphology, and *Borrelia burgdorferi* persistence within Ixodes scapularis tick and murine hosts. Infect Immun 83:1765–1777.<https://doi.org/10.1128/IAI.03097-14>
- 22. Chan K, Nasereddin T, Alter L, Centurion-Lara A, Giacani L, Parveen N. 2016. *Treponema pallidum* lipoprotein TP0435 expressed in *Borrelia burgdorferi* produces multiple surface/periplasmic Isoforms and mediates adherence. Sci Rep [6:25593. https://doi.org/10.1038/](https://doi.org/10.1038/srep25593) srep25593
- 23. Parveen N, Fernandez MC, Haynes AM, Zhang R-L, Godornes BC, Centurion-Lara A, Giacani L. 2019. Non-pathogenic *Borrelia burgdorferi* expressing *Treponema pallidum* TprK and Tp0435 antigens as a novel approach to evaluate syphilis vaccine candidates. Vaccine 37:1807– 1818.<https://doi.org/10.1016/j.vaccine.2019.02.022>
- 24. Steere AC, Malawista SE, Snydman DR, Shope RE, Andiman WA, Ross MR, Steele FM. 1977. Lyme arthritis: an epidemic of oligoarticular arthritis in children and adults in three connecticut communities. Arthritis Rheum 20:7–17.<https://doi.org/10.1002/art.1780200102>
- 25. Lites TD, Foster AL, Boring MA, Fallon EA, Odom EL, Seth P. 2023. Arthritis among children and adolescents aged <18 years - United [States, 2017-2021. MMWR Morb Mortal Wkly Rep](https://doi.org/10.15585/mmwr.mm7229a3) 72:788–792. https:// doi.org/10.15585/mmwr.mm7229a3
- 26. Steere AC, Broderick TF, Malawista SE. 1978. Erythema chronicum migrans and Lyme arthritis: epidemiologic evidence for a tick vector. Am J Epidemiol [108:312–321. https://doi.org/10.1093/oxfordjournals.](https://doi.org/10.1093/oxfordjournals.aje.a112625) aje.a112625
- 27. Wallis RC, Brown SE, Kloter KO, Main AJ. 1978. Erythema chronicum migrans and lyme arthritis: field study of ticks. Am J Epidemiol 108:322– 327.<https://doi.org/10.1093/oxfordjournals.aje.a112626>
- 28. Dammin GJ. 1989. Erythema migrans: a chronicle. Rev Infect Dis 11:142–151.<https://doi.org/10.1093/clinids/11.1.142>
- 29. Garin C, Bujadoux A. 1993. Paralysis by ticks. 1922. Clin Infect Dis 16:168–169.<https://doi.org/10.1093/clinids/16.1.168>
- 30. Hollström E. 1951. Successful treatment of erythema migrans afzelius. ACTA Derm Venereol [31:235–243. https://doi.org/10.2340/-](https://doi.org/10.2340/0001555531235243) 0001555531235243
- 31. Hollström E. 1958. Penicillin treatment of erythema chronicum migrans afzelius. ACTA Derm Venereol [38:285–289. https://doi.org/10.2340/](https://doi.org/10.2340/0001555538285289) 0001555538285289
- 32. Steere AC, Malawista SE, Newman JH, Spieler PN, Bartenhagen NH. [1980. Antibiotic therapy in Lyme disease. Ann Intern Med](https://doi.org/10.7326/0003-4819-93-1-1) 93:1-8. https: //doi.org/10.7326/0003-4819-93-1-1
- 33. Burgdorfer W, Barbour AG, Hayes SF, Benach JL, Grunwaldt E, Davis JP. 1982. Lyme disease-a tick-borne spirochetosis? Science 216:1317–1319. <https://doi.org/10.1126/science.7043737>
- 34. Benach JL, Bosler EM, Hanrahan JP, Coleman JL, Habicht GS, Bast TF, Cameron DJ, Ziegler JL, Barbour AG, Burgdorfer W, Edelman R, Kaslow RA. 1983. Spirochetes isolated from the blood of two patients with Lyme disease. N Engl J Med [308:740–742. https://doi.org/10.1056/](https://doi.org/10.1056/NEJM198303313081302) NEJM198303313081302
- 35. Barbour AG, Benach JL. 2019. Discovery of the Lyme disease agent. mBio 10:e02166-19.<https://doi.org/10.1128/mBio.02166-19>
- 36. Pfister HW, Einhäupl K, Preac-Mursic V, Wilske B, Schierz G. 1984. The spirochetal etiology of lymphocytic meningoradiculitis of Bannwarth [\(Bannwarth's syndrome\). J Neurol](https://doi.org/10.1007/BF00313682) 231:141–144. https://doi.org/10. 1007/BF00313682
- 37. Ryberg B, Nilsson B, Burgdorfer W, Barbour AG. 1983. Antibodies to Lyme-disease spirochaete in European lymphocytic meningoradiculitis (Bannwarth's syndrome). Lancet [2:519. https://doi.org/10.1016/s0140-](https://doi.org/10.1016/s0140-6736(83)90552-4) 6736(83)90552-4
- 38. Gupta RS. 2019. Distinction between *Borrelia* and *Borreliella* is more robustly supported by molecular and phenotypic characteristics than all other neighbouring prokaryotic genera: response to Margos' et al. "The genus *Borrelia* reloaded" (PLoS ONE 13(12): e0208432). PLoS One 14:e0221397.<https://doi.org/10.1371/journal.pone.0221397>
- 39. Margos G, Castillo-Ramirez S, Cutler S, Dessau RB, Eikeland R, Estrada-Peña A, Gofton A, Graña-Miraglia L, Hunfeld K-P, Krause A, Lienhard R, Lindgren P-E, Oskam C, Rudolf I, Schwartz I, Sing A, Stevenson B, Wormser GP, Fingerle V. 2020. Rejection of the name *Borreliella* and all proposed species comb. nov. placed therein. Int J Syst Evol Microbiol 70:3577–3581.<https://doi.org/10.1099/ijsem.0.004149>
- 40. Rudenko N, Golovchenko M, Grubhoffer L, Oliver JH. 2011. Updates on *Borrelia burgdorferi* sensu lato complex with respect to public health. Ticks Tick Borne Dis [2:123–128. https://doi.org/10.1016/j.ttbdis.2011.04.](https://doi.org/10.1016/j.ttbdis.2011.04.002) 002
- 41. Burgdorfer W, Lane RS, Barbour AG, Gresbrink RA, Anderson JR. 1985. The western black-legged tick, Ixodes pacificus: a vector of *Borrelia burgdorferi*. Am J Trop Med Hyg [34:925–930. https://doi.org/10.4269/](https://doi.org/10.4269/ajtmh.1985.34.925) ajtmh.1985.34.925
- 42. Rollend L, Fish D, Childs JE. 2013. Transovarial transmission of *Borrelia* spirochetes by *Ixodes scapularis*: a summary of the literature and recent [observations. Ticks Tick Borne Dis](https://doi.org/10.1016/j.ttbdis.2012.06.008) 4:46–51. https://doi.org/10.1016/j. ttbdis.2012.06.008
- 43. Lane RS, Burgdorfer W. 1987. Transovarial and transstadial passage of *Borrelia burgdorferi* in the western black-legged tick, Ixodes pacificus [\(Acari: Ixodidae\). Am J Trop Med Hyg](https://doi.org/10.4269/ajtmh.1987.37.188) 37:188–192. https://doi.org/10. 4269/ajtmh.1987.37.188
- 44. Levine JF, Wilson ML, Spielman A. 1985. Mice as reservoirs of the Lyme [disease spirochete. Am J Trop Med Hyg](https://doi.org/10.4269/ajtmh.1985.34.355) 34:355–360. https://doi.org/10. 4269/ajtmh.1985.34.355
- 45. Keirans JE, Hutcheson HJ, Durden LA, Klompen JS. 1996. Ixodes (Ixodes) scapularis (Acari:Ixodidae): redescription of all active stages, distribution, hosts, geographical variation, and medical and veterinary importance. J Med Entomol [33:297–318. https://doi.org/10.1093/](https://doi.org/10.1093/jmedent/33.3.297) jmedent/33.3.297
- 46. LoGiudice K, Ostfeld RS, Schmidt KA, Keesing F. 2003. The ecology of infectious disease: effects of host diversity and community composition [on Lyme disease risk. Proc Natl Acad Sci U S A](https://doi.org/10.1073/pnas.0233733100) 100:567–571. https://doi. org/10.1073/pnas.0233733100
- 47. Goethert Heidi K, Mather TN, O'Callahan A, Telford Iii SR. 2023. Hostutilization differences between larval and nymphal deer ticks in northeastern U.S. sites enzootic for *Borrelia burgdorferi* sensu stricto. Ticks Tick Borne Dis [14:102230. https://doi.org/10.1016/j.ttbdis.2023.](https://doi.org/10.1016/j.ttbdis.2023.102230) 102230
- 48. Goethert HK, Mather TN, Buchthal J, Telford SR. 2021. Retrotransposonbased blood meal analysis of nymphal deer ticks demonstrates spatiotemporal diversity of *Borrelia burgdorferi* and *Babesia microti* [reservoirs. Appl Environ Microbiol](https://doi.org/10.1128/AEM.02370-20) 87:e02370-20. https://doi.org/10. 1128/AEM.02370-20
- 49. Tsao JI, Wootton JT, Bunikis J, Luna MG, Fish D, Barbour AG. 2004. An ecological approach to preventing human infection: vaccinating wild mouse reservoirs intervenes in the Lyme disease cycle. Proc Natl Acad Sci U S A 101:18159–18164.<https://doi.org/10.1073/pnas.0405763102>
- 50. Combs MA, Tufts DM, Adams B, Lin YP, Kolokotronis SO, Diuk-Wasser MA. 2023. Host adaptation drives genetic diversity in a vector-borne disease system. PNAS Nexus [2:pgad234. https://doi.org/10.1093/](https://doi.org/10.1093/pnasnexus/pgad234) pnasnexus/pgad234
- 51. Humair PF. 2002. Birds and *Borrelia*. Int J Med Microbiol 291 Suppl 33:70–74. [https://doi.org/10.1016/s1438-4221\(02\)80015-7](https://doi.org/10.1016/s1438-4221(02)80015-7)
- 52. Centers for Disease C, Prevention. 1995. Recommendations for test performance and interpretation from the Second National Conference on Serologic Diagnosis of Lyme Disease. MMWR Morb Mortal Wkly Rep 44:590–591.<https://doi.org/10.1001/jama.1995.03530120023018>
- 53. Steere AC, Sikand VK, Meurice F, Parenti DL, Fikrig E, Schoen RT, Nowakowski J, Schmid CH, Laukamp S, Buscarino C, Krause DS. 1998. Vaccination against Lyme disease with recombinant *Borrelia burgdorferi* outer-surface lipoprotein A with adjuvant. N Engl J Med 339:209–215. <https://doi.org/10.1056/NEJM199807233390401>
- 54. Sigal LH, Zahradnik JM, Lavin P, Patella SJ, Bryant G, Haselby R, Hilton E, Kunkel M, Adler-Klein D, Doherty T, Evans J, Molloy PJ, Seidner AL, Sabetta JR, Simon HJ, Klempner MS, Mays J, Marks D, Malawista SE. 1998. A vaccine consisting of recombinant *Borrelia burgdorferi* outersurface protein A to prevent Lyme disease. Recombinant outer-surface protein A Lyme disease vaccine study consortium. N Engl J Med 339:216–222.<https://doi.org/10.1056/NEJM199807233390402>
- 55. Nadelman RB, Nowakowski J, Fish D, Falco RC, Freeman K, McKenna D, Welch P, Marcus R, Agüero-Rosenfeld ME, Dennis DT, Wormser GP, Tick Bite Study Group. 2001. Prophylaxis with single-dose doxycycline for the prevention of Lyme disease after an Ixodes scapularis tick bite. N Engl J Med 345:79–84.<https://doi.org/10.1056/NEJM200107123450201>
- 56. Strausz S, Abner E, Blacker G, Galloway S, Hansen P, Feng Q, Lee BT, Jones SE, Haapaniemi H, Raak S, Nahass GR, Sanders E, Soodla P, Võsa U, Esko T, Sinnott-Armstrong N, Weissman IL, Daly M, Aivelo T, Tal MC, Ollila HM, FinnGen, Estonian Genome Centre, Estonian Biobank Research Team. 2024. SCGB1D2 inhibits growth of *Borrelia burgdorferi* [and affects susceptibility to Lyme disease. Nat Commun](https://doi.org/10.1038/s41467-024-45983-9) 15:2041. https: //doi.org/10.1038/s41467-024-45983-9
- 57. Vrijmoeth HD, Ursinus J, Botey-Bataller J, Kuijpers Y, Chu X, van de Schoor FR, Scicluna BP, Xu C-J, Netea MG, Kullberg BJ, van den Wijngaard CC, Li Y, Hovius JW, Joosten LAB. 2024. Genome-wide analyses in Lyme borreliosis: identification of a genetic variant associated with disease susceptibility and its immunological implications. BMC Infect Dis [24:337. https://doi.org/10.1186/s12879-](https://doi.org/10.1186/s12879-024-09217-z) 024-09217-z
- 58. Barthold SW, Beck DS, Hansen GM, Terwilliger GA, Moody KD. 1990. Lyme borreliosis in selected strains and ages of laboratory mice. J Infect Dis 162:133–138.<https://doi.org/10.1093/infdis/162.1.133>
- 59. Schaible UE, Kramer MD, Justus CW, Museteanu C, Simon MM. 1989. Demonstration of antigen-specific T cells and histopathological alterations in mice experimentally inoculated with *Borrelia burgdorferi*. Infect Immun 57:41–47.<https://doi.org/10.1128/iai.57.1.41-47.1989>
- 60. Samuels DS, Mach KE, Garon CF. 1994. Genetic transformation of the Lyme disease agent *Borrelia burgdorferi* with coumarin-resistant gyrB. J Bacteriol [176:6045–6049. https://doi.org/10.1128/jb.176.19.6045-6049.](https://doi.org/10.1128/jb.176.19.6045-6049.1994) 1994
- 61. Sartakova M, Dobrikova E, Cabello FC. 2000. Development of an extrachromosomal cloning vector system for use in *Borrelia burgdorferi*. Proc Natl Acad Sci U S A [97:4850–4855. https://doi.org/10.1073/pnas.](https://doi.org/10.1073/pnas.080068797) 080068797
- 62. Stewart PE, Thalken R, Bono JL, Rosa P. 2001. Isolation of a circular plasmid region sufficient for autonomous replication and transformation of infectious *Borrelia burgdorferi*. Mol Microbiol 39:714–721. https:/ [/doi.org/10.1046/j.1365-2958.2001.02256.x](https://doi.org/10.1046/j.1365-2958.2001.02256.x)
- 63. Eggers CH, Caimano MJ, Clawson ML, Miller WG, Samuels DS, Radolf JD. 2002. Identification of loci critical for replication and compatibility of a *Borrelia burgdorferi* cp32 plasmid and use of a cp32-based shuttle vector for the expression of fluorescent reporters in the lyme disease spirochaete. Mol Microbiol [43:281–295. https://doi.org/10.1046/j.1365-](https://doi.org/10.1046/j.1365-2958.2002.02758.x) 2958.2002.02758.x
- 64. Carroll JA, Stewart PE, Rosa P, Elias AF, Garon CF. 2003. An enhanced GFP reporter system to monitor gene expression in *Borrelia burgdorferi*. Microbiology (Reading) [149:1819–1828. https://doi.org/10.1099/mic.0.](https://doi.org/10.1099/mic.0.26165-0) 26165-0
- 65. Revel AT, Talaat AM, Norgard MV. 2002. DNA microarray analysis of differential gene expression in *Borrelia burgdorferi*, the Lyme disease [spirochete. Proc Natl Acad Sci U S A](https://doi.org/10.1073/pnas.032667699) 99:1562–1567. https://doi.org/10. 1073/pnas.032667699
- 66. Ojaimi C, Brooks C, Casjens S, Rosa P, Elias A, Barbour A, Jasinskas A, Benach J, Katona L, Radolf J, Caimano M, Skare J, Swingle K, Akins D, Schwartz I. 2003. Profiling of temperature-induced changes in *Borrelia burgdorferi* gene expression by using whole genome arrays. Infect Immun 71:1689–1705.<https://doi.org/10.1128/IAI.71.4.1689-1705.2003>
- 67. Stewart PE, Hoff J, Fischer E, Krum JG, Rosa PA. 2004. Genome-wide transposon mutagenesis of *Borrelia burgdorferi* for identification of [phenotypic mutants. Appl Environ Microbiol](https://doi.org/10.1128/AEM.70.10.5973-5979.2004) 70:5973–5979. https://doi. org/10.1128/AEM.70.10.5973-5979.2004
- 68. Popitsch N, Bilusic I, Rescheneder P, Schroeder R, Lybecker M. 2017. Temperature-dependent sRNA transcriptome of the Lyme disease spirochete. BMC Genomics [18:28. https://doi.org/10.1186/s12864-016-](https://doi.org/10.1186/s12864-016-3398-3) 3398-3
- 69. Adams PP, Flores Avile C, Popitsch N, Bilusic I, Schroeder R, Lybecker M, Jewett MW. 2017. *In vivo* expression technology and 5' end mapping of the *Borrelia burgdorferi* transcriptome identify novel RNAs expressed [during mammalian infection. Nucleic Acids Res](https://doi.org/10.1093/nar/gkw1180) 45:775–792. https://doi. org/10.1093/nar/gkw1180
- 70. Arnold WK, Savage CR, Brissette CA, Seshu J, Livny J, Stevenson B. 2016. RNA-Seq of *Borrelia burgdorferi* in multiple phases of growth reveals insights into the dynamics of gene expression, transcriptome [architecture, and noncoding RNAs. PLoS One](https://doi.org/10.1371/journal.pone.0164165) 11:e0164165. https://doi. org/10.1371/journal.pone.0164165
- 71. Takacs Constantin N, Scott M, Chang Y, Kloos ZA, Irnov I, Rosa PA, Liu J, Jacobs-Wagner C. 2021. A CRISPR interference platform for selective downregulation of gene expression in *Borrelia burgdorferi* Appl Environ Microbiol 87:e02519-20.<https://doi.org/10.1128/AEM.02519-20>
- 72. Drecktrah D, Hall LS, Crouse B, Schwarz B, Richards C, Bohrnsen E, Wulf M, Long B, Bailey J, Gherardini F, Bosio CM, Lybecker MC, Samuels DS. 2022. The glycerol-3-phosphate dehydrogenases GpsA and GlpD constitute the oxidoreductive metabolic linchpin for Lyme disease spirochete host infectivity and persistence in the tick. PLoS Pathog 18:e1010385.<https://doi.org/10.1371/journal.ppat.1010385>
- 73. Stoenner HG, Dodd T, Larsen C. 1982. Antigenic variation of *Borrelia hermsii*. J Exp Med [156:1297–1311. https://doi.org/10.1084/jem.156.5.](https://doi.org/10.1084/jem.156.5.1297) 1297
- 74. Barbour AG, Hayes SF. 1986. Biology of *Borrelia* species. Microbiol Rev 50:381–400.<https://doi.org/10.1128/mr.50.4.381-400.1986>
- 75. Barbour AG. 1984. Isolation and cultivation of Lyme disease spirochetes. Yale J Biol Med 57:521–525.
- 76. Pollack RJ, Telford SR, Spielman A. 1993. Standardization of medium for culturing Lyme disease spirochetes. J Clin Microbiol 31:1251–1255. <https://doi.org/10.1128/jcm.31.5.1251-1255.1993>
- 77. Babb K, El-Hage N, Miller JC, Carroll JA, Stevenson B. 2001. Distinct regulatory pathways control expression of *Borrelia burgdorferi* infection-associated OspC and Erp surface proteins. Infect Immun 69:4146–4153.<https://doi.org/10.1128/IAI.69.6.4146-4153.2001>
- 78. Wang G, Iyer R, Bittker S, Cooper D, Small J, Wormser GP, Schwartz I. 2004. Variations in Barbour-Stoenner-Kelly culture medium modulate infectivity and pathogenicity of *Borrelia burgdorferi* clinical isolates. Infect Immun [72:6702–6706. https://doi.org/10.1128/IAI.72.11.6702-](https://doi.org/10.1128/IAI.72.11.6702-6706.2004) 6706.2004
- 79. Zückert WR. 2007. Laboratory maintenance of *Borrelia burgdorferi*. Curr Protoc Microbiol [Chapter 12:1. https://doi.org/10.1002/-](https://doi.org/10.1002/9780471729259.mc12c01s4) 9780471729259.mc12c01s4
- 80. Yang X, Popova TG, Goldberg MS, Norgard MV. 2001. Influence of cultivation media on genetic regulatory patterns in *Borrelia burgdorferi*. Infect Immun [69:4159–4163. https://doi.org/10.1128/IAI.69.6.4159-](https://doi.org/10.1128/IAI.69.6.4159-4163.2001) 4163.2001
- 81. Lackum K, Stevenson B. 2005. Carbohydrate utilization by the Lyme borreliosis spirochete, *Borrelia burgdorferi*. FEMS Microbiol Lett 243:173–179.<https://doi.org/10.1016/j.femsle.2004.12.002>
- 82. Gwynne PJ, Clendenen LH, Turk SP, Marques AR, Hu LT. 2022. Antiphospholipid autoantibodies in Lyme disease arise after scavenging of host phospholipids by *Borrelia burgdorferi*. J Clin Invest 132:e152506.<https://doi.org/10.1172/JCI152506>
- 83. Posey JE, Gherardini FC. 2000. Lack of a role for iron in the Lyme disease pathogen. Science [288:1651–1653. https://doi.org/10.1126/science.](https://doi.org/10.1126/science.288.5471.1651) 288.5471.1651
- 84. Barthold SW, Moody KD, Terwilliger GA, Duray PH, Jacoby RO, Steere AC. 1988. Experimental Lyme arthritis in rats infected with *Borrelia burgdorferi*. J Infect Dis [157:842–846. https://doi.org/10.1093/infdis/](https://doi.org/10.1093/infdis/157.4.842) 157.4.842
- 85. Johnson RC, Marek N, Kodner C. 1984. Infection of Syrian hamsters with [Lyme disease spirochetes. J Clin Microbiol](https://doi.org/10.1128/jcm.20.6.1099-1101.1984) 20:1099–1101. https://doi. org/10.1128/jcm.20.6.1099-1101.1984
- 86. Schmitz JL, Schell RF, Hejka A, England DM, Konick L. 1988. Induction of [lyme arthritis in LSH hamsters. Infect Immun](https://doi.org/10.1128/iai.56.9.2336-2342.1988) 56:2336–2342. https://doi. org/10.1128/iai.56.9.2336-2342.1988
- 87. Mursic VP, Wilske B, Schierz G, Holmburger M, Süss E. 1987. *In vitro* and *in vivo* susceptibility of *Borrelia burgdorferi*. Eur J Clin Microbiol 6:424– 426.<https://doi.org/10.1007/BF02013102>
- 88. Preac Mursic V, Patsouris E, Wilske B, Reinhardt S, Gross B, Mehraein P. 1990. Persistence of *Borrelia burgdorferi* and histopathological alterations in experimentally infected animals. A comparison with histopathological findings in human Lyme disease. Infection 18:332– 341.<https://doi.org/10.1007/BF01646399>
- 89. Benach JL, Bosler EM, Coleman JL, Habicht GS. 1984. Experimental transmission of the Lyme disease spirochete to rabbits. J Infect Dis 150:786–787.<https://doi.org/10.1093/infdis/150.5.786-a>
- 90. Burgdorfer W. 1984. The New Zealand white rabbit: an experimental host for infecting ticks with Lyme disease spirochetes. Yale J Biol Med 57:609–612.
- 91. Casselli T, Divan A, Vomhof-DeKrey EE, Tourand Y, Pecoraro HL, Brissette CA. 2021. A murine model of Lyme disease demonstrates that *Borrelia burgdorferi* colonizes the dura mater and induces inflammation in the [central nervous system. PLoS Pathog](https://doi.org/10.1371/journal.ppat.1009256) 17:e1009256. https://doi.org/10. 1371/journal.ppat.1009256
- 92. Ma Y, Seiler KP, Eichwald EJ, Weis JH, Teuscher C, Weis JJ. 1998. Distinct characteristics of resistance to *Borrelia burgdorferi*-induced arthritis in C57BL/6N mice. Infect Immun [66:161–168. https://doi.org/10.1128/IAI.](https://doi.org/10.1128/IAI.66.1.161-168.1998) 66.1.161-168.1998
- 93. Ma Ying, Bramwell KKC, Lochhead RB, Paquette JK, Zachary JF, Weis JH, Teuscher C, Weis JJ. 2014. *Borrelia burgdorferi* arthritis-associated locus Bbaa1 regulates Lyme arthritis and K/BxN serum transfer arthritis through intrinsic control of type I IFN production. J Immunol 193:6050– 6060.<https://doi.org/10.4049/jimmunol.1401746>
- 94. Li J, Ma Y, Paquette JK, Richards AC, Mulvey MA, Zachary JF, Teuscher C, Weis JJ. 2022. The Cdkn2a gene product p19 alternative reading frame (p19ARF) is a critical regulator of IFNbeta-mediated Lyme arthritis. PLoS Pathog 18:e1010365.<https://doi.org/10.1371/journal.ppat.1010365>
- 95. Miller JC, Ma Y, Bian J, Sheehan KCF, Zachary JF, Weis JH, Schreiber RD, Weis JJ. 2008. A critical role for type I IFN in arthritis development following *Borrelia burgdorferi* infection of mice. J Immunol 181:8492– 8503.<https://doi.org/10.4049/jimmunol.181.12.8492>
- 96. Armstrong AL, Barthold SW, Persing DH, Beck DS. 1992. Carditis in Lyme disease susceptible and resistant strains of laboratory mice infected with *Borrelia burgdorferi*. Am J Trop Med Hyg 47:249–258. https://doi. [org/10.4269/ajtmh.1992.47.249](https://doi.org/10.4269/ajtmh.1992.47.249)
- 97. Steere AC, Batsford WP, Weinberg M, Alexander J, Berger HJ, Wolfson S, Malawista SE. 1980. Lyme carditis: cardiac abnormalities of Lyme disease. Ann Intern Med [93:8–16. https://doi.org/10.7326/0003-4819-](https://doi.org/10.7326/0003-4819-93-1-8) 93-1-8
- 98. Clark JR, Carlson RD, Pachner AR, Sasaki CT, Steere AC. 1985. Facial [paralysis in Lyme disease. Laryngoscope](https://doi.org/10.1288/00005537-198511000-00009) 95:1341–1345. https://doi.org/ 10.1288/00005537-198511000-00009
- 99. Philipp MT, Aydintug MK, Bohm RP Jr, Cogswell FB, Dennis VA, Lanners HN, Lowrie RC Jr, Roberts ED, Conway MD, Karaçorlu M, Peyman GA, Gubler DJ, Johnson BJ, Piesman J, Gu Y. 1993. Early and early disseminated phases of Lyme disease in the rhesus monkey: a model [for infection in humans. Infect Immun](https://doi.org/10.1128/iai.61.7.3047-3059.1993) 61:3047–3059. https://doi.org/ 10.1128/iai.61.7.3047-3059.1993
- 100. Roberts ED, Bohm RP, Lowrie RC, Habicht G, Katona L, Piesman J, Philipp MT. 1998. Pathogenesis of Lyme neuroborreliosis in the rhesus monkey: the early disseminated and chronic phases of disease in the [peripheral nervous system. J Infect Dis](https://doi.org/10.1086/515357) 178:722–732. https://doi.org/10. 1086/515357
- 101. Embers ME, Barthold SW, Borda JT, Bowers L, Doyle L, Hodzic E, Jacobs MB, Hasenkampf NR, Martin DS, Narasimhan S, Phillippi-Falkenstein KM, Purcell JE, Ratterree MS, Philipp MT. 2012. Persistence of *Borrelia burgdorferi* in rhesus macaques following antibiotic treatment of [disseminated infection. PLoS One](https://doi.org/10.1371/journal.pone.0029914) 7:e29914. https://doi.org/10.1371/ journal.pone.0029914
- 102. Crossland NA, Alvarez X, Embers ME. 2018. Late disseminated Lyme disease: associated pathology and spirochete persistence posttreat[ment in rhesus macaques. Am J Pathol](https://doi.org/10.1016/j.ajpath.2017.11.005) 188:672–682. https://doi.org/10. 1016/j.ajpath.2017.11.005
- 103. Verschoor YL, Vrijlandt A, Spijker R, van Hest RM, Ter Hofstede H, van Kempen K, Henningsson AJ, Hovius JW. 2022. Persistent *Borrelia burgdorferi sensu lato* infection after antibiotic treatment: systematic overview and appraisal of the current evidence from experimental [animal models. Clin Microbiol Rev](https://doi.org/10.1128/cmr.00074-22) 35:e0007422. https://doi.org/10. 1128/cmr.00074-22
- 104. Derdáková M, Dudiòák V, Brei B, Brownstein JS, Schwartz I, Fish D. 2004. Interaction and transmission of two *Borrelia burgdorferi* sensu stricto strains in a tick-rodent maintenance system. Appl Environ Microbiol 70:6783–6788.<https://doi.org/10.1128/AEM.70.11.6783-6788.2004>
- 105. Hanincová K, Ogden NH, Diuk-Wasser M, Pappas CJ, Iyer R, Fish D, Schwartz I, Kurtenbach K. 2008. Fitness variation of *Borrelia burgdorferi* [sensu stricto strains in mice. Appl Environ Microbiol](https://doi.org/10.1128/AEM.01567-07) 74:153–157. https:/ /doi.org/10.1128/AEM.01567-07
- 106. Lin Y-P, Tufts DM, Combs M, Dupuis AP II, Marcinkiewicz AL, Hirsbrunner AD, Diaz AJ, Stout JL, Blom AM, Strle K, Davis AD, Kramer LD, Kolokotronis S-O, Diuk-Wasser MA. 2022. Cellular and immunological mechanisms influence host-adapted phenotypes in a vector-borne microparasite. Proc Biol Sci 289.<https://doi.org/10.1098/rspb.2021.2087>
- 107. Lindsay LR, Barker IK, Surgeoner GA, McEwen SA, Campbell GD. 1997. Duration of *Borrelia burgdorferi* infectivity in white-footed mice for the tick vector Ixodes scapularis under laboratory and field conditions in Ontario. J Wildl Dis [33:766–775. https://doi.org/10.7589/0090-3558-33.](https://doi.org/10.7589/0090-3558-33.4.766) 4.766
- 108. Rynkiewicz EC, Brown J, Tufts DM, Huang C-I, Kampen H, Bent SJ, Fish D, Diuk-Wasser MA. 2017. Closely-related *Borrelia burgdorferi* (sensu stricto) strains exhibit similar fitness in single infections and asymmetric [competition in multiple infections. Parasit Vectors](https://doi.org/10.1186/s13071-016-1964-9) 10:64. https://doi. org/10.1186/s13071-016-1964-9
- 109. Rogovskyy AS, Casselli T, Tourand Y, Jones CR, Owen JP, Mason KL, Scoles GA, Bankhead T. 2015. Evaluation of the importance of VlsE antigenic variation for the enzootic cycle of *Borrelia burgdorferi*. PLoS One 10:e0124268.<https://doi.org/10.1371/journal.pone.0124268>
- 110. BourgeoisJS, YouSS, Clendenen LH, ShresthaM, Petnicki-OcwiejaT, SRT III, Hu LT. 2024. Comparative reservoir competence of *Peromyscus leucopus*, C57Bl/6J, and C3H/HeN for *Borrelia burgdorferi* B31. Appl Environ Microbiol.<https://doi.org/10.1128/aem.00822-24>
- 111. Bourgeois JS, McCarthy JE, Turk S-P, Bernard Q, Clendenen LH, Wormser GP, Marcos,LA, Dardick K, Telford III,SR, Marques AR, Hu LT. 2024. *Peromyscus leucopus*, *Mus musculus*, and humans have distinct transcriptomic responses to larval *Ixodes scapularis* bites. bioRxiv 2024. <https://doi.org/10.1101/2024.05.02.592193>
- 112. Anderson JM, Moore IN, Nagata BM, Ribeiro JMC, Valenzuela JG, Sonenshine DE. 2017. Ticks, *Ixodes scapularis*, feed repeatedly on whitefooted mice despite strong inflammatory response: an expanding paradigm for understanding tick-host interactions. Front Immunol 8:1784.<https://doi.org/10.3389/fimmu.2017.01784>
- 113. Norte AC, Costantini D, Araújo PM, Eens M, Ramos JA, Heylen D. 2018. Experimental infection by microparasites affects the oxidative balance

in their avian reservoir host the blackbird Turdus merula. Ticks Tick Borne Dis 9:720–729.<https://doi.org/10.1016/j.ttbdis.2018.02.009>

- 114. Ginsberg HS, Buckley PA, Balmforth MG, Zhioua E, Mitra S, Buckley FG. 2005. Reservoir competence of native North American birds for the lyme disease spirochete, *Borrelia burgdorfieri*. J Med Entomol 42:445– [449. https://doi.org/10.1603/0022-2585\(2005\)042\[0445:RCONNA\]2.0.](https://doi.org/10.1603/0022-2585(2005)042[0445:RCONNA]2.0.CO;2) CO;2
- 115. Gryczyńska A, Kowalec M. 2019. Different competence as a Lyme borreliosis causative agent reservoir found in two thrush species: the blackbird (*Turdus merula*) and the song thrush (*Turdus philomelos*). Vector Borne Zoonotic Dis [19:450–452. https://doi.org/10.1089/vbz.](https://doi.org/10.1089/vbz.2018.2351) 2018.2351
- 116. Norte AC, Lopes de Carvalho I, Núncio MS, Araújo PM, Matthysen E, Albino Ramos J, Sprong H, Heylen D. 2020. Getting under the birds' skin: tissue tropism of *Borrelia burgdorferi* s.l. in naturally and [experimentally infected avian hosts. Microb Ecol](https://doi.org/10.1007/s00248-019-01442-3) 79:756–769. https:// doi.org/10.1007/s00248-019-01442-3
- 117. Rulison EL, Kerr KT, Dyer MC, Han S, Burke RL, Tsao JI, Ginsberg HS. 2014. Minimal role of eastern fence lizards in *Borrelia burgdorferi* transmission in central New Jersey oak/pine woodlands. J Parasitol 100:578–582.<https://doi.org/10.1645/14-503.1>
- 118. Lane RS, Quistad GB. 1998. Borreliacidal factor in the blood of the Western fence Lizard (Sceloporus Occidentalis). J Parasitol 84:29–34. <https://doi.org/10.2307/3284524>
- 119. Policastro PF, Schwan TG. 2003. Experimental infection of *Ixodes scapularis* larvae (Acari: Ixodidae) by immersion in low passage cultures of *Borrelia burgdorferi*. J Med Entomol [40:364–370. https://doi.org/10.](https://doi.org/10.1603/0022-2585-40.3.364) 1603/0022-2585-40.3.364
- 120. Gern L, Rais O, Capiau C, Hauser P, Lobet Y, Simoen E, Voet P, Pêtre J. 1994. Immunization of mice by recombinant OspA preparations and protection against *Borrelia burgdorferi* infection induced by Ixodes ricinus tick bites. Immunol Lett [39:249–258. https://doi.org/10.1016/](https://doi.org/10.1016/0165-2478(94)90166-x) 0165-2478(94)90166-x
- 121. Tilly K, Krum JG, Bestor A, Jewett MW, Grimm D, Bueschel D, Byram R, Dorward D, VanRaden MJ, Stewart P, Rosa P. 2006. *Borrelia burgdorferi* OspC protein required exclusively in a crucial early stage of mammalian infection. Infect Immun [74:3554–3564. https://doi.org/10.1128/IAI.](https://doi.org/10.1128/IAI.01950-05) 01950-05
- 122. Xu H, He M, He JJ, Yang XF. 2010. Role of the surface lipoprotein BBA07 in the enzootic cycle of *Borrelia burgdorferi*. Infect Immun 78:2910– 2918.<https://doi.org/10.1128/IAI.00372-10>
- 123. Iyer R, Caimano MJ, Luthra A, Axline D Jr, Corona A, Iacobas DA, Radolf JD, Schwartz I. 2015. Stage-specific global alterations in the transcriptomes of Lyme disease spirochetes during tick feeding and following [mammalian host adaptation. Mol Microbiol](https://doi.org/10.1111/mmi.12882) 95:509–538. https://doi. org/10.1111/mmi.12882
- 124. Sapiro AL, Hayes BM, Volk RF, Zhang JY, Brooks DM, Martyn C, Radkov A, Zhao Z, Kinnersley M, Secor PR, Zaro BW, Chou S. 2023. Longitudinal map of transcriptome changes in the Lyme pathogen *Borrelia burgdorferi* [during tick-borne transmission. Elife](https://doi.org/10.7554/eLife.86636) 12:RP86636. https:// doi.org/10.7554/eLife.86636
- 125. Kasumba IN, Bestor A, Tilly K, Rosa PA. 2016. Virulence of the Lyme disease spirochete before and after the tick bloodmeal: a quantitative assessment. Parasit Vectors [9:129. https://doi.org/10.1186/s13071-016-](https://doi.org/10.1186/s13071-016-1380-1) 1380-1
- 126. Kitsou C, Fikrig E, Pal U. 2021. Tick host immunity: vector immunomodulation and acquired tick resistance. Trends Immunol 42:554–574. <https://doi.org/10.1016/j.it.2021.05.005>
- 127. Hagman KE, Yang X, Wikel SK, Schoeler GB, Caimano MJ, Radolf JD, Norgard MV. 2000. Decorin-binding protein A (DbpA) of *Borrelia burgdorferi* is not protective when immunized mice are challenged via tick infestation and correlates with the lack of DbpA expression by *B. burgdorferi* in ticks. Infect Immun [68:4759–4764. https://doi.org/10.](https://doi.org/10.1128/IAI.68.8.4759-4764.2000) 1128/IAI.68.8.4759-4764.2000
- 128. Lemieux JE, Huang W, Hill N, Cerar T, Freimark L, Hernandez S, Luban M, Maraspin V, Bogovič P, Ogrinc K, Ruzič-Sabljič E, Lapierre P, Lasek-Nesselquist E, Singh N, Iyer R, Liveris D, Reed KD, Leong JM, Branda JA, Steere AC, Wormser GP, Strle F, Sabeti PC, Schwartz I, Strle K. 2023. Whole genome sequencing of human *Borrelia burgdorferi* isolates reveals linked blocks of accessory genome elements located on plasmids and associated with human dissemination. PLoS Pathog 19:e1011243.<https://doi.org/10.1371/journal.ppat.1011243>
- 129. Murphy BT, Wiepen JJ, He H, Pramanik AS, Peters JM, Stevenson B, Zückert WR. 2023. Inducible CRISPRi-based operon silencing and

selective in trans gene complementation in *Borrelia burgdorferi*. J Bacteriol 205:e0046822.<https://doi.org/10.1128/jb.00468-22>

- 130. Blevins JS, Revel AT, Smith AH, Bachlani GN, Norgard MV. 2007. Adaptation of a luciferase gene reporter and lac expression system to *Borrelia burgdorferi*. Appl Environ Microbiol 73:1501–1513. https://doi. [org/10.1128/AEM.02454-06](https://doi.org/10.1128/AEM.02454-06)
- 131. Karp PD, Billington R, Caspi R, Fulcher CA, Latendresse M, Kothari A, Keseler IM, Krummenacker M, Midford PE, Ong Q, Ong WK, Paley SM, Subhraveti P. 2019. The BioCyc collection of microbial genomes and [metabolic pathways. Brief Bioinform](https://doi.org/10.1093/bib/bbx085) 20:1085–1093. https://doi.org/10. 1093/bib/bbx085
- 132. Dowdell AS, Murphy MD, Azodi C, Swanson SK, Florens L, Chen S, Zückert WR. 2017. Comprehensive spatial analysis of the *Borrelia burgdorferi* lipoproteome reveals a compartmentalization bias toward [the bacterial surface. J Bacteriol](https://doi.org/10.1128/JB.00658-16) 199:e00658-16. https://doi.org/10. 1128/JB.00658-16
- 133. Setubal JC, Reis M, Matsunaga J, Haake DA. 2006. Lipoprotein computational prediction in spirochaetal genomes. Microbiology (Reading) 152:113–121.<https://doi.org/10.1099/mic.0.28317-0>
- 134. Narita S-I, Matsuyama S-I, Tokuda H. 2004. Lipoprotein trafficking in *Escherichia coli*. Arch Microbiol [182:1–6. https://doi.org/10.1007/](https://doi.org/10.1007/s00203-004-0682-4) s00203-004-0682-4
- 135. Radolf JD, Caimano MJ, Stevenson B, Hu LT. 2012. Of ticks, mice and men: understanding the dual-host lifestyle of Lyme disease spirochaetes. Nat Rev Microbiol [10:87–99. https://doi.org/10.1038/](https://doi.org/10.1038/nrmicro2714) nrmicro2714
- 136. Barbour AG. 1988. Plasmid analysis of *Borrelia burgdorferi*, the Lyme disease agent. J Clin Microbiol [26:475–478. https://doi.org/10.1128/jcm.](https://doi.org/10.1128/jcm.26.3.475-478.1988) 26.3.475-478.1988
- 137. Stevenson B, Tilly K, Rosa PA. 1996. A family of genes located on four separate 32-kilobase circular plasmids in *Borrelia burgdorferi* B31. J Bacteriol [178:3508–3516. https://doi.org/10.1128/jb.178.12.3508-3516.](https://doi.org/10.1128/jb.178.12.3508-3516.1996) 1996
- 138. Casjens S, van Vugt R, Tilly K, Rosa PA, Stevenson B. 1997. Homology throughout the multiple 32-kilobase circular plasmids present in Lyme disease spirochetes. J Bacteriol [179:217–227. https://doi.org/10.1128/jb.](https://doi.org/10.1128/jb.179.1.217-227.1997) 179.1.217-227.1997
- 139. Eggers CH, Samuels DS. 1999. Molecular evidence for a new bacteriophage of *Borrelia burgdorferi*. J Bacteriol 181:7308–7313. https://doi. [org/10.1128/JB.181.23.7308-7313.1999](https://doi.org/10.1128/JB.181.23.7308-7313.1999)
- 140. Wachter J, Cheff B, Hillman C, Carracoi V, Dorward DW, Martens C, Barbian K, Nardone G, Renee Olano L, Kinnersley M, Secor PR, Rosa PA. 2023. Coupled induction of prophage and virulence factors during tick transmission of the Lyme disease spirochete. Nat Commun 14:198. <https://doi.org/10.1038/s41467-023-35897-3>
- 141. Eggers CH, Kimmel BJ, Bono JL, Elias AF, Rosa P, Samuels DS. 2001. Transduction by phiBB-1, a bacteriophage of *Borrelia burgdorferi*. J Bacteriol [183:4771–4778. https://doi.org/10.1128/JB.183.16.4771-4778.](https://doi.org/10.1128/JB.183.16.4771-4778.2001) 2001
- 142. Faith DR, Kinnersley M, Brooks DM, Drecktrah D, Hall LS, Luo E, Santiago-Frangos A, Wachter J, Samuels DS, Secor PR. 2024. Characterization and genomic analysis of the Lyme disease spirochete bacteriophage varphiBB-1. PLoS Pathog 20:e1012122. <https://doi.org/10.1371/journal.ppat.1012122>
- 143. Rosa PA, Jewett MW. 2021. Genetic manipulation of *Borrelia*. Curr Issues Mol Biol 42:307–332.<https://doi.org/10.21775/cimb.042.307>
- 144. Bono JL, Elias AF, Kupko JJ III, Stevenson B, Tilly K, Rosa P. 2000. Efficient targeted mutagenesis in *Borrelia burgdorferi*. J Bacteriol 182:2445–2452. <https://doi.org/10.1128/JB.182.9.2445-2452.2000>
- 145. Elias AF, Bono JL, Kupko JJ, Stewart PE, Krum JG, Rosa PA. 2003. New antibiotic resistance cassettes suitable for genetic studies in *Borrelia burgdorferi*[. J Mol Microbiol Biotechnol](https://doi.org/10.1159/000073406) 6:29–40. https://doi.org/10. 1159/000073406
- 146. Stevenson B, Bono JL, Elias A, Tilly K, Rosa P. 1998. Transformation of the Lyme disease spirochete *Borrelia burgdorferi* with heterologous DNA. J Bacteriol [180:4850–4855. https://doi.org/10.1128/JB.180.18.](https://doi.org/10.1128/JB.180.18.4850-4855.1998) 4850-4855.1998
- 147. Samuels DS, Drecktrah D, Hall LS. 2018. Genetic transformation and [complementation. Methods Mol Biol](https://doi.org/10.1007/978-1-4939-7383-5_15) 1690:183–200. https://doi.org/10. 1007/978-1-4939-7383-5_15
- 148. Tilly K, Elias AF, Bono JL, Stewart P, Rosa P. 2000. DNA exchange and insertional inactivation in spirochetes. J Mol Microbiol Biotechnol 2:433–442.
- 149. Lawrenz MB, Wooten RM, Norris SJ. 2004. Effects of vlsE complementation on the infectivity of *Borrelia burgdorferi* lacking the linear plasmid lp28-1. Infect Immun [72:6577–6585. https://doi.org/10.1128/IAI.72.11.](https://doi.org/10.1128/IAI.72.11.6577-6585.2004) 6577-6585.2004
- 150. Lawrenz MB, Kawabata H, Purser JE, Norris SJ. 2002. Decreased electroporation efficiency in *Borrelia burgdorferi* containing linear plasmids lp25 and lp56: impact on transformation of infectious *B. burgdorferi*. Infect Immun [70:4798–4804. https://doi.org/10.1128/IAI.70.](https://doi.org/10.1128/IAI.70.9.4798-4804.2002) 9.4798-4804.2002
- 151. Kawabata H, Norris SJ, Watanabe H. 2004. BBE02 disruption mutants of *Borrelia burgdorferi* B31 have a highly transformable, infectious phenotype. Infect Immun [72:7147–7154. https://doi.org/10.1128/IAI.72.](https://doi.org/10.1128/IAI.72.12.7147-7154.2004) 12.7147-7154.2004
- 152. Chen Q, Fischer JR, Benoit VM, Dufour NP, Youderian P, Leong JM. 2008. *In vitro* CpG methylation increases the transformation efficiency of *Borrelia burgdorferi* strains harboring the endogenous linear plasmid lp56. J Bacteriol 190:7885–7891.<https://doi.org/10.1128/JB.00324-08>
- 153. Rego ROM, Bestor A, Rosa PA. 2011. Defining the plasmid-borne restriction-modification systems of the Lyme disease spirochete *Borrelia burgdorferi*. J Bacteriol [193:1161–1171. https://doi.org/10.1128/JB.](https://doi.org/10.1128/JB.01176-10) 01176-10
- 154. Purser JE, Norris SJ. 2000. Correlation between plasmid content and infectivity in *Borrelia burgdorferi*. Proc Natl Acad Sci U S A 97:13865– 13870.<https://doi.org/10.1073/pnas.97.25.13865>
- 155. Purser JE, Lawrenz MB, Caimano MJ, Howell JK, Radolf JD, Norris SJ. 2003. A plasmid-encoded nicotinamidase (PncA) is essential for infectivity of *Borrelia burgdorferi* in a mammalian host. Mol Microbiol 48:753–764.<https://doi.org/10.1046/j.1365-2958.2003.03452.x>
- 156. Gilmore RD, Brandt KS, Hyde JA. 2014. pncA and bptA are not sufficient to complement Ixodes scapularis colonization and persistence by *Borrelia burgdorferi* in a linear plasmid lp25-deficient background. Infect Immun 82:5110–5116.<https://doi.org/10.1128/IAI.02613-14>
- 157. Revel AT, Blevins JS, Almazán C, Neil L, Kocan KM, de la Fuente J, Hagman KE, Norgard MV. 2005. bptA (bbe16) is essential for the persistence of the Lyme disease spirochete, *Borrelia burgdorferi*, in its [natural tick vector. Proc Natl Acad Sci U S A](https://doi.org/10.1073/pnas.0502565102) 102:6972–6977. https://doi. org/10.1073/pnas.0502565102
- 158. Gilbert MA, Morton EA, Bundle SF, Samuels DS. 2007. Artificial regulation of ospC expression in *Borrelia burgdorferi*. Mol Microbiol 63:1259–1273.<https://doi.org/10.1111/j.1365-2958.2007.05593.x>
- 159. Chan K, Alter L, Barthold SW, Parveen N. 2015. Disruption of *bbe02* by insertion of a luciferase gene increases transformation efficiency of *Borrelia burgdorferi* and allows live imaging in Lyme disease susceptible C3H mice. PLoS ONE [10:e0129532. https://doi.org/10.1371/journal.](https://doi.org/10.1371/journal.pone.0129532) pone.0129532
- 160. Whetstine CR, Slusser JG, Zückert WR. 2009. Development of a singleplasmid-based regulatable gene expression system for *Borrelia burgdorferi*. Appl Environ Microbiol [75:6553–6558. https://doi.org/10.](https://doi.org/10.1128/AEM.02825-08) 1128/AEM.02825-08
- 161. Grassmann AA, Tokarz R, Golino C, McLain MA, Groshong AM, Radolf JD, Caimano MJ. 2023. BosR and PlzA reciprocally regulate RpoS function to sustain *Borrelia burgdorferi* in ticks and mammals. J Clin Invest 133:e166710.<https://doi.org/10.1172/JCI166710>
- 162. Takacs CN, Kloos ZA, Scott M, Rosa PA, Jacobs-Wagner C. 2018. Fluorescent proteins, promoters, and selectable markers for applications in the Lyme disease spirochete *Borrelia burgdorferi*. Appl Environ Microbiol 84:e01824-18.<https://doi.org/10.1128/AEM.01824-18>
- 163. Frank KL, Bundle SF, Kresge ME, Eggers CH, Samuels DS. 2003. aadA confers streptomycin resistance in *Borrelia burgdorferi*. J Bacteriol 185:6723–6727.<https://doi.org/10.1128/JB.185.22.6723-6727.2003>
- 164. Babb K, McAlister JD, Miller JC, Stevenson B. 2004. Molecular characterization of *Borrelia burgdorferi* erp promoter/operator elements. J Bacteriol [186:2745–2756. https://doi.org/10.1128/JB.186.9.](https://doi.org/10.1128/JB.186.9.2745-2756.2004) 2745-2756.2004
- 165. Schulze RJ, Zückert WR. 2006. *Borrelia burgdorferi* lipoproteins are secreted to the outer surface by default. Mol Microbiol 59:1473–1484. <https://doi.org/10.1111/j.1365-2958.2006.05039.x>
- 166. Takacs C.N, Nakajima Y, Haber JE, Jacobs-Wagner C. 2022. Cas9 mediated endogenous plasmid loss in *Borrelia burgdorferi*. PLoS ONE 17:e0278151.<https://doi.org/10.1371/journal.pone.0278151>
- 167. van Opijnen T, Bodi KL, Camilli A. 2009. Tn-seq: high-throughput parallel sequencing for fitness and genetic interaction studies in microorganisms. Nat Methods [6:767–772. https://doi.org/10.1038/](https://doi.org/10.1038/nmeth.1377) nmeth.1377
- 168. Troy EB, Lin T, Gao L, Lazinski DW, Lundt M, Camilli A, Norris SJ, Hu LT. 2016. Global Tn-seq analysis of carbohydrate utilization and vertebrate infectivity of *Borrelia burgdorferi*. Mol Microbiol 101:1003–1023. https:// doi.org/10.1111/mmi.13437
- 169. Ramsey ME, Hyde JA, Medina-Perez DN, Lin T, Gao L, Lundt ME, Li X, Norris SJ, Skare JT, Hu LT. 2017. A high-throughput genetic screen identifies previously uncharacterized *Borrelia burgdorferi* genes important for resistance against reactive oxygen and nitrogen species. PLoS Pathog [13:e1006225. https://doi.org/10.1371/journal.ppat.](https://doi.org/10.1371/journal.ppat.1006225) 1006225
- 170. Phelan J.P, Bourgeois JS, McCarthy JE, Hu LT. 2023. A putative xanthine dehydrogenase is critical for *Borrelia burgdorferi* survival in ticks and mice. Microbiology (Reading) [169:001286. https://doi.org/10.1099/mic.](https://doi.org/10.1099/mic.0.001286) 0.001286
- 171. Phelan James P, Kern A, Ramsey ME, Lundt ME, Sharma B, Lin T, Gao L, Norris SJ, Hyde JA, Skare JT, Hu LT. 2019. Genome-wide screen identifies novel genes required for Borrelia burgdorferi survival in its Ixodes tick vector. PLoS Pathog [15:e1007644. https://doi.org/10.1371/journal.ppat.](https://doi.org/10.1371/journal.ppat.1007644) 1007644
- 172. Medina-Pérez DN, Wager B, Troy E, Gao L, Norris SJ, Lin T, Hu L, Hyde JA, Lybecker M, Skare JT. 2020. The intergenic small non-coding RNA ittA is required for optimal infectivity and tissue tropism in *Borrelia burgdorferi*. PLoS Pathog [16:e1008423. https://doi.org/10.1371/journal.ppat.](https://doi.org/10.1371/journal.ppat.1008423) 1008423
- 173. Schwan TG, Piesman J, Golde WT, Dolan MC, Rosa PA. 1995. Induction of an outer surface protein on *Borrelia burgdorferi* during tick feeding. Proc Natl Acad Sci U S A [92:2909–2913. https://doi.org/10.1073/pnas.](https://doi.org/10.1073/pnas.92.7.2909) 92.7.2909
- 174. Stevenson B, Schwan TG, Rosa PA. 1995. Temperature-related differential expression of antigens in the Lyme disease spirochete, *Borrelia burgdorferi*. Infect Immun [63:4535–4539. https://doi.org/10.](https://doi.org/10.1128/iai.63.11.4535-4539.1995) 1128/iai.63.11.4535-4539.1995
- 175. Tokarz R, Anderton JM, Katona LI, Benach JL. 2004. Combined effects of blood and temperature shift on *Borrelia burgdorferi* gene expression as determined by whole genome DNA array. Infect Immun 72:5419–5432. <https://doi.org/10.1128/IAI.72.9.5419-5432.2004>
- 176. Carroll JA, Garon CF, Schwan TG. 1999. Effects of environmental pH on membrane proteins in *Borrelia burgdorferi*. Infect Immun 67:3181–3187. <https://doi.org/10.1128/IAI.67.7.3181-3187.1999>
- 177. Tilly K, Elias AF, Errett J, Fischer E, Iyer R, Schwartz I, Bono JL, Rosa P. 2001. Genetics and regulation of chitobiose utilization in *Borrelia burgdorferi*. J Bacteriol [183:5544–5553. https://doi.org/10.1128/JB.183.](https://doi.org/10.1128/JB.183.19.5544-5553.2001) 19.5544-5553.2001
- 178. Hübner A, Yang X, Nolen DM, Popova TG, Cabello FC, Norgard MV. 2001. Expression of *Borrelia burgdorferi* OspC and DbpA is controlled by a RpoN-RpoS regulatory pathway. Proc Natl Acad Sci U S A 98:12724– 12729.<https://doi.org/10.1073/pnas.231442498>
- 179. Ramamoorthy R, Scholl-Meeker D. 2001. *Borrelia burgdorferi* proteins whose expression is similarly affected by culture temperature and pH. Infect Immun [69:2739–2742. https://doi.org/10.1128/IAI.69.4.2739-](https://doi.org/10.1128/IAI.69.4.2739-2742.2001) 2742.2001
- 180. Liang Fang Ting, Yan J, Mbow ML, Sviat SL, Gilmore RD, Mamula M, Fikrig E. 2004. *Borrelia burgdorferi* changes its surface antigenic expression in response to host immune responses. Infect Immun 72:5759–5767.<https://doi.org/10.1128/IAI.72.10.5759-5767.2004>
- 181. Liang F.T, Nelson FK, Fikrig E. 2002. Molecular adaptation of *Borrelia burgdorferi* [in the murine host. J Exp Med](https://doi.org/10.1084/jem.20020770) 196:275–280. https://doi.org/ 10.1084/jem.20020770
- 182. Akins DR, Bourell KW, Caimano MJ, Norgard MV, Radolf JD. 1998. A new animal model for studying Lyme disease spirochetes in a mammalian host-adapted state. J Clin Invest [101:2240–2250. https://doi.org/10.](https://doi.org/10.1172/JCI2325) 1172/JCI2325
- 183. Caimano MJ, Iyer R, Eggers CH, Gonzalez C, Morton EA, Gilbert MA, Schwartz I, Radolf JD. 2007. Analysis of the RpoS regulon in *Borrelia burgdorferi* in response to mammalian host signals provides insight into RpoS function during the enzootic cycle. Mol Microbiol 65:1193–1217. <https://doi.org/10.1111/j.1365-2958.2007.05860.x>
- 184. Hefty PS, Jolliff SE, Caimano MJ, Wikel SK, Radolf JD, Akins DR. 2001. Regulation of OspE-related, OspF-related, and Elp lipoproteins of *Borrelia burgdorferi* strain 297 by mammalian host-specific signals. Infect Immun [69:3618–3627. https://doi.org/10.1128/IAI.69.6.3618-](https://doi.org/10.1128/IAI.69.6.3618-3627.2001) 3627.2001
- 185. Dunham-Ems SM, Caimano MJ, Eggers CH, Radolf JD. 2012. *Borrelia burgdorferi* requires the alternative sigma factor RpoS for dissemination

within the vector during tick-to-mammal transmission. PLoS Pathog 8:e1002532.<https://doi.org/10.1371/journal.ppat.1002532>

- 186. Wooten RM, Ma Y, Yoder RA, Brown JP, Weis JH, Zachary JF, Kirschning CJ, Weis JJ. 2002. Toll-like receptor 2 is required for innate, but not acquired, host defense to *Borrelia burgdorferi*. J Immunol 168:348–355. <https://doi.org/10.4049/jimmunol.168.1.348>
- 187. Kenefick KB, Lederer JA, Schell RF, Czuprynski CJ. 1992. *Borrelia burgdorferi* stimulates release of interleukin-1 activity from bovine [peripheral blood monocytes. Infect Immun](https://doi.org/10.1128/iai.60.9.3630-3634.1992) 60:3630–3634. https://doi. org/10.1128/iai.60.9.3630-3634.1992
- 188. Habicht GS, Katona LI, Benach JL. 1991. Cytokines and the pathogenesis of neuroborreliosis: *Borrelia burgdorferi* induces glioma cells to secrete interleukin-6. J Infect Dis [164:568–574. https://doi.org/10.1093/infdis/](https://doi.org/10.1093/infdis/164.3.568) 164.3.568
- 189. Beck G, Habicht GS, Benach JL, Coleman JL, Lysik RM, O'Brien RF. 1986. A role for interleukin-1 in the pathogenesis of Lyme disease. Zentralbl Bakteriol Mikrobiol Hyg A [263:133–136. https://doi.org/10.1016/s0176-](https://doi.org/10.1016/s0176-6724(86)80114-6) 6724(86)80114-6
- 190. Farris LC, Torres-Odio S, Adams LG, West AP, Hyde JA. 2023. *Borrelia burgdorferi* engages mammalian type I IFN responses via the cGAS-STING pathway. J Immunol [210:1761–1770. https://doi.org/10.4049/](https://doi.org/10.4049/jimmunol.2200354) jimmunol.2200354
- 191. Petnicki-Ocwieja T, DeFrancesco AS, Chung E, Darcy CT, Bronson RT, Kobayashi KS, Hu LT. 2011. Nod2 suppresses *Borrelia burgdorferi* mediated murine Lyme arthritis and carditis through the induction of tolerance. PLoS One [6:e17414. https://doi.org/10.1371/journal.pone.](https://doi.org/10.1371/journal.pone.0017414) 0017414
- 192. Strle K, Shin JJ, Glickstein LJ, Steere AC. 2012. Association of a Toll-like receptor 1 polymorphism with heightened Th1 inflammatory responses and antibiotic-refractory Lyme arthritis. Arthritis Rheum 64:1497–1507.<https://doi.org/10.1002/art.34383>
- 193. Bugrysheva J, Dobrikova EY, Godfrey HP, Sartakova ML, Cabello FC. 2002. Modulation of *Borrelia burgdorferi* stringent response and gene expression during extracellular growth with tick cells. Infect Immun 70:3061–3067.<https://doi.org/10.1128/IAI.70.6.3061-3067.2002>
- 194. Georgilis K, Steere AC, Klempner MS. 1991. Infectivity of *Borrelia burgdorferi* correlates with resistance to elimination by phagocytic cells. J Infect Dis 163:150–155.<https://doi.org/10.1093/infdis/163.1.150>
- 195. Obonyo M, Munderloh UG, Fingerle V, Wilske B, Kurtti TJ. 1999. *Borrelia burgdorferi* in tick cell culture modulates expression of outer surface proteins A and C in response to temperature. J Clin Microbiol 37:2137– 2141.<https://doi.org/10.1128/JCM.37.7.2137-2141.1999>
- Harman MW, Dunham-Ems SM, Caimano MJ, Belperron AA, Bockenstedt LK, Fu HC, Radolf JD, Wolgemuth CW. 2012. The heterogeneous motility of the Lyme disease spirochete in gelatin mimics dissemination [through tissue. Proc Natl Acad Sci U S A](https://doi.org/10.1073/pnas.1114362109) 109:3059–3064. https://doi.org/ 10.1073/pnas.1114362109
- 197. Kumar D, Ristow LC, Shi M, Mukherjee P, Caine JA, Lee W-Y, Kubes P, Coburn J, Chaconas G. 2015. Intravital imaging of vascular transmigration by the Lyme spirochete: requirement for the integrin binding residues of the *B. burgdorferi* P66 protein. PLoS Pathog 11:e1005333. <https://doi.org/10.1371/journal.ppat.1005333>
- 198. Moriarty T.J, Norman MU, Colarusso P, Bankhead T, Kubes P, Chaconas G. 2008. Real-time high resolution 3D imaging of the lyme disease spirochete adhering to and escaping from the vasculature of a living host. PLoS Pathog [4:e1000090. https://doi.org/10.1371/journal.ppat.](https://doi.org/10.1371/journal.ppat.1000090) 1000090
- 199. Moriarty Tara J, Shi M, Lin Y-P, Ebady R, Zhou H, Odisho T, Hardy P-O, Salman-Dilgimen A, Wu J, Weening EH, Skare JT, Kubes P, Leong J, Chaconas G. 2012. Vascular binding of a pathogen under shear force through mechanistically distinct sequential interactions with host macromolecules. Mol Microbiol [86:1116–1131. https://doi.org/10.1111/](https://doi.org/10.1111/mmi.12045) mmi.12045
- 200. Norman MU, Moriarty TJ, Dresser AR, Millen B, Kubes P, Chaconas G. 2008. Molecular mechanisms involved in vascular interactions of the [Lyme disease pathogen in a living host. PLoS Pathog](https://doi.org/10.1371/journal.ppat.1000169) 4:e1000169. https: //doi.org/10.1371/journal.ppat.1000169
- 201. Hyde Jenny A, Weening EH, Chang M, Trzeciakowski JP, Höök M, Cirillo JD, Skare JT. 2011. Bioluminescent imaging of *Borrelia burgdorferi in vivo* demonstrates that the fibronectin-binding protein BBK32 is [required for optimal infectivity. Mol Microbiol](https://doi.org/10.1111/j.1365-2958.2011.07801.x) 82:99–113. https://doi. org/10.1111/j.1365-2958.2011.07801.x
- 202. Hyde JA, Skare JT. 2018. Detection of bioluminescent *Borrelia burgdorferi* from *in vitro* cultivation and during murine Infection.

Methods Mol Biol [1690:241–257. https://doi.org/10.1007/978-1-4939-](https://doi.org/10.1007/978-1-4939-7383-5_18) 7383-5_18

- 203. Helble JD, McCarthy JE, Sawden M, Starnbach MN, Hu LT. 2022. The PD-1/PD-L1 pathway is induced during *Borrelia burgdorferi* infection and inhibits T cell joint infiltration without compromising bacterial clearance. PLoS Pathog [18:e1010903. https://doi.org/10.1371/journal.](https://doi.org/10.1371/journal.ppat.1010903) ppat.1010903
- 204. Samuels DS, Lybecker MC, Yang XF, Ouyang Z, Bourret TJ, Boyle WK, Stevenson B, Drecktrah D, Caimano MJ. 2021. Gene regulation and [transcriptomics. Curr Issues Mol Biol](https://doi.org/10.21775/cimb.042.223) 42:223–266. https://doi.org/10. 21775/cimb.042.223
- 205. Caimano MJ, Drecktrah D, Kung F, Samuels DS. 2016. Interaction of the Lyme disease spirochete with its tick vector. Cell Microbiol 18:919–927. <https://doi.org/10.1111/cmi.12609>
- 206. Yang XF, Pal U, Alani SM, Fikrig E, Norgard MV. 2004. Essential role for OspA/B in the life cycle of the Lyme disease spirochete. J Exp Med 199:641–648.<https://doi.org/10.1084/jem.20031960>
- 207. Pal U, de Silva AM, Montgomery RR, Fish D, Anguita J, Anderson JF, Lobet Y, Fikrig E. 2000. Attachment of *Borrelia burgdorferi* within Ixodes scapularis mediated by outer surface protein A. J Clin Invest 106:561– 569.<https://doi.org/10.1172/JCI9427>
- 208. Grimm D, Tilly K, Byram R, Stewart PE, Krum JG, Bueschel DM, Schwan TG, Policastro PF, Elias AF, Rosa PA. 2004. Outer-surface protein C of the Lyme disease spirochete: a protein induced in ticks for infection of [mammals. Proc Natl Acad Sci U S A](https://doi.org/10.1073/pnas.0306845101) 101:3142–3147. https://doi.org/10. 1073/pnas.0306845101
- 209. Ohnishi J, Piesman J, de Silva AM. 2001. Antigenic and genetic heterogeneity of *Borrelia burgdorferi* populations transmitted by ticks. Proc Natl Acad Sci U S A [98:670–675. https://doi.org/10.1073/pnas.98.2.](https://doi.org/10.1073/pnas.98.2.670) 670
- 210. Srivastava SY, de Silva AM. 2008. Reciprocal expression of ospA and ospC in single cells of *Borrelia burgdorferi*. J Bacteriol 190:3429–3433. <https://doi.org/10.1128/JB.00085-08>
- 211. Eggers CH, Caimano MJ, Radolf JD. 2004. Analysis of promoter elements involved in the transcriptional initiation of RpoS-dependent *Borrelia burgdorferi* genes. J Bacteriol [186:7390–7402. https://doi.org/10.1128/](https://doi.org/10.1128/JB.186.21.7390-7402.2004) JB.186.21.7390-7402.2004
- 212. Caimano MJ, Groshong AM, Belperron A, Mao J, Hawley KL, Luthra A, Graham DE, Earnhart CG, Marconi RT, Bockenstedt LK, Blevins JS, Radolf JD. 2019. The RpoS gatekeeper in *Borrelia burgdorferi*: an Invariant regulatory scheme that promotes spirochete persistence in reservoir [hosts and niche diversity. Front Microbiol](https://doi.org/10.3389/fmicb.2019.01923) 10:1923. https://doi.org/10. 3389/fmicb.2019.01923
- 213. Yang XF, Alani SM, Norgard MV. 2003. The response regulator Rrp2 is essential for the expression of major membrane lipoproteins in *Borrelia burgdorferi*. Proc Natl Acad Sci U S A [100:11001–11006. https://doi.org/](https://doi.org/10.1073/pnas.1834315100) 10.1073/pnas.1834315100
- 214. Ouyang Z, Deka RK, Norgard MV. 2011. BosR (BB0647) controls the RpoN-RpoS regulatory pathway and virulence expression in *Borrelia burgdorferi* by a novel DNA-binding mechanism. PLoS Pathog 7:e1001272.<https://doi.org/10.1371/journal.ppat.1001272>
- 215. Hyde JA, Shaw DK, Smith Iii R, Trzeciakowski JP, Skare JT. 2009. The BosR regulatory protein of *Borrelia burgdorferi* interfaces with the RpoS regulatory pathway and modulates both the oxidative stress response and pathogenic properties of the Lyme disease spirochete. Mol Microbiol [74:1344–1355. https://doi.org/10.1111/j.1365-2958.2009.](https://doi.org/10.1111/j.1365-2958.2009.06951.x) 06951.x
- 216. Ouyang Z, Kumar M, Kariu T, Haq S, Goldberg M, Pal U, Norgard MV. 2009. BosR (BB0647) governs virulence expression in *Borrelia burgdorferi*. Mol Microbiol [74:1331–1343. https://doi.org/10.1111/j.](https://doi.org/10.1111/j.1365-2958.2009.06945.x) 1365-2958.2009.06945.x
- 217. Caimano MJ, Eggers CH, Gonzalez CA, Radolf JD. 2005. Alternate sigma factor RpoS is required for the *in vivo*-specific repression of *Borrelia burgdorferi* plasmid lp54-borne ospA and lp6.6 genes. J Bacteriol 187:7845–7852.<https://doi.org/10.1128/JB.187.22.7845-7852.2005>
- 218. Grove AP, Liveris D, Iyer R, Petzke M, Rudman J, Caimano MJ, Radolf JD, Schwartz I. 2017. Two distinct mechanisms govern RpoS-mediated repression of tick-phase genes during mammalian host adaptation by *Borrelia burgdorferi*, the Lyme disease spirochete. mBio 8:e01204-17. <https://doi.org/10.1128/mBio.01204-17>
- 219. Raghunandanan S, Priya R, Alanazi F, Lybecker MC, Schlax PJ, Yang XF. 2024. A Fur family protein BosR is a novel RNA-binding protein that controls rpoS RNA stability in the Lyme disease pathogen. Nucleic Acids Res 52:5320–5335.<https://doi.org/10.1093/nar/gkae114>
- 220. Wang P, Dadhwal P, Cheng Z, Zianni MR, Rikihisa Y, Liang FT, Li X. 2013. *Borrelia burgdorferi* oxidative stress regulator BosR directly represses lipoproteins primarily expressed in the tick during mammalian infection. Mol Microbiol [89:1140–1153. https://doi.org/10.1111/mmi.](https://doi.org/10.1111/mmi.12337) 12337
- 221. Caimano MJ, Kenedy MR, Kairu T, Desrosiers DC, Harman M, Dunham-Ems S, Akins DR, Pal U, Radolf JD. 2011. The hybrid histidine kinase Hk1 is part of a two-component system that is essential for survival of *Borrelia burgdorferi* in feeding Ixodes scapularis ticks. Infect Immun 79:3117–3130.<https://doi.org/10.1128/IAI.05136-11>
- 222. Kostick JL, Szkotnicki LT, Rogers EA, Bocci P, Raffaelli N, Marconi RT. 2011. The diguanylate cyclase, Rrp1, regulates critical steps in the enzootic cycle of the Lyme disease spirochetes. Mol Microbiol 81:219– 231.<https://doi.org/10.1111/j.1365-2958.2011.07687.x>
- 223. He M, Ouyang Z, Troxell B, Xu H, Moh A, Piesman J, Norgard MV, Gomelsky M, Yang XF. 2011. Cyclic di-GMP is essential for the survival of [the lyme disease spirochete in ticks. PLoS Pathog](https://doi.org/10.1371/journal.ppat.1002133) 7:e1002133. https:// doi.org/10.1371/journal.ppat.1002133
- 224. Bugrysheva J, Dobrikova EY, Sartakova ML, Caimano MJ, Daniels TJ, Radolf JD, Godfrey HP, Cabello FC. 2003. Characterization of the stringent response and rel(Bbu) expression in *Borrelia burgdorferi*. J Bacteriol 185:957–965.<https://doi.org/10.1128/JB.185.3.957-965.2003>
- 225. Drecktrah D, Lybecker M, Popitsch N, Rescheneder P, Hall LS, Samuels DS. 2015. The *Borrelia burgdorferi* RelA/SpoT homolog and stringent response regulate survival in the tick vector and global gene expression during starvation. PLoS Pathog [11:e1005160. https://doi.org/10.1371/](https://doi.org/10.1371/journal.ppat.1005160) journal.ppat.1005160
- 226. Boyle WK, Groshong AM, Drecktrah D, Boylan JA, Gherardini FC, Blevins JS, Samuels DS, Bourret TJ. 2019. Dksa controls the response of the lyme disease spirochete *Borrelia burgdorferi* to starvation. J Bacteriol 201:e00582-18.<https://doi.org/10.1128/JB.00582-18>
- 227. Boyle WK, Richards CL, Dulebohn DP, Zalud AK, Shaw JA, Lovas S, Gherardini FC, Bourret TJ. 2021. DksA-dependent regulation of RpoS contributes to *Borrelia burgdorferi* tick-borne transmission and [mammalian infectivity. PLoS Pathog](https://doi.org/10.1371/journal.ppat.1009072) 17:e1009072. https://doi.org/10. 1371/journal.ppat.1009072
- 228. He M, Zhang JJ, Ye M, Lou Y, Yang XF. 2014. Cyclic Di-GMP receptor PlzA controls virulence gene expression through RpoS in *Borrelia burgdorferi*. Infect Immun 82:445–452.<https://doi.org/10.1128/IAI.01238-13>
- 229. Sze CW, Smith A, Choi YH, Yang X, Pal U, Yu A, Li C. 2013. Study of the response regulator Rrp1 reveals its regulatory role in chitobiose utilization and virulence of *Borrelia burgdorferi*. Infect Immun 81:1775– 1787.<https://doi.org/10.1128/IAI.00050-13>
- 230. Alverson J, Bundle SF, Sohaskey CD, Lybecker MC, Samuels DS. 2003. Transcriptional regulation of the ospAB and ospC promoters from *Borrelia burgdorferi*. Mol Microbiol [48:1665–1677. https://doi.org/10.](https://doi.org/10.1046/j.1365-2958.2003.03537.x) 1046/j.1365-2958.2003.03537.x
- 231. Jutras BL, Chenail AM, Stevenson B. 2013. Changes in bacterial growth rate govern expression of the *Borrelia burgdorferi* OspC and Erp [infection-associated surface proteins. J Bacteriol](https://doi.org/10.1128/JB.01956-12) 195:757–764. https:// doi.org/10.1128/JB.01956-12
- 232. Oliver JR, Sinsky RJ, Piesman J. 1990. Growth kinetics of the Lyme disease spirochete (*Borrelia burgdorferi*) in vector ticks (Ixodes dammini). Am J Trop Med Hyg [42:352–357. https://doi.org/10.4269/](https://doi.org/10.4269/ajtmh.1990.42.352) ajtmh.1990.42.352
- 233. De Silva AM, Fikrig E. 1995. Growth and migration of *Borrelia burgdorferi* in Ixodes ticks during blood feeding. Am J Trop Med Hyg 53:397–404. <https://doi.org/10.4269/ajtmh.1995.53.397>
- 234. Ribeiro JM, Mather TN, Piesman J, Spielman A. 1987. Dissemination and salivary delivery of Lyme disease spirochetes in vector ticks (Acari: Ixodidae). J Med Entomol [24:201–205. https://doi.org/10.1093/](https://doi.org/10.1093/jmedent/24.2.201) jmedent/24.2.201
- 235. Dunham-Ems SM, Caimano MJ, Pal U, Wolgemuth CW, Eggers CH, Balic A, Radolf JD. 2009. Live imaging reveals a biphasic mode of dissemination of Borrelia burgdorferi within ticks. J Clin Invest 119:3652–3665. <https://doi.org/10.1172/JCI39401>
- 236. Kurokawa C, Narasimhan S, Vidyarthi A, Booth CJ, Mehta S, Meister L, Diktas H, Strank N, Lynn GE, DePonte K, Craft J, Fikrig E. 2020. Repeat tick exposure elicits distinct immune responses in guinea pigs and mice. Ticks Tick Borne Dis [11:101529. https://doi.org/10.1016/j.ttbdis.](https://doi.org/10.1016/j.ttbdis.2020.101529) 2020.101529
- 237. Krause PJ, Grant-Kels JM, Tahan SR, Dardick KR, Alarcon-Chaidez F, Bouchard K, Visini C, Deriso C, Foppa IM, Wikel S. 2009. Dermatologic changes induced by repeated Ixodes scapularis bites and implications

for prevention of tick-borne infection. Vector Borne Zoonotic Dis 9:603– 610.<https://doi.org/10.1089/vbz.2008.0091>

- 238. Strobl J, Mündler V, Müller S, Gindl A, Berent S, Schötta A-M, Kleissl L, Staud C, Redl A, Unterluggauer L, Aguilar González AE, Weninger ST, Atzmüller D, Klasinc R, Stanek G, Markowicz M, Stockinger H, Stary G. 2022. Tick feeding modulates the human skin immune landscape to facilitate tick-borne pathogen transmission. J Clin Invest 132:e161188. <https://doi.org/10.1172/JCI161188>
- 239. Ribeiro JM, Makoul GT, Levine J, Robinson DR, Spielman A. 1985. Antihemostatic, antiinflammatory, and immunosuppressive properties [of the saliva of a tick, Ixodes dammini. J Exp Med](https://doi.org/10.1084/jem.161.2.332) 161:332–344. https:// doi.org/10.1084/jem.161.2.332
- 240. Zeidner NS, Schneider BS, Nuncio MS, Gern L, Piesman J. 2002. Coinoculation of *Borrelia* spp. with tick salivary gland lysate enhances spirochete load in mice and is tick species-specific. J Parasitol 88:1276– [1278. https://doi.org/10.1645/0022-3395\(2002\)088\[1276:COBSWT\]2.0.](https://doi.org/10.1645/0022-3395(2002)088[1276:COBSWT]2.0.CO;2) $CO:2$
- 241. Ramamoorthi N, Narasimhan S, Pal U, Bao F, Yang XF, Fish D, Anguita J, Norgard MV, Kantor FS, Anderson JF, Koski RA, Fikrig E. 2005. The Lyme disease agent exploits a tick protein to infect the mammalian host. Nature 436:573–577.<https://doi.org/10.1038/nature03812>
- 242. Schuijt TJ, Hovius JWR, van Burgel ND, Ramamoorthi N, Fikrig E, van Dam AP. 2008. The tick salivary protein Salp15 inhibits the killing of serum-sensitive *Borrelia burgdorferi* sensu lato isolates. Infect Immun 76:2888–2894.<https://doi.org/10.1128/IAI.00232-08>
- 243. Anguita J, Ramamoorthi N, Hovius JWR, Das S, Thomas V, Persinski R, Conze D, Askenase PW, Rincón M, Kantor FS, Fikrig E. 2002. Salp15, an ixodes scapularis salivary protein, inhibits CD4(+) T cell activation. Immunity 16:849–859. [https://doi.org/10.1016/s1074-7613\(02\)00325-4](https://doi.org/10.1016/s1074-7613(02)00325-4)
- 244. Schuijt TJ, Coumou J, Narasimhan S, Dai J, Deponte K, Wouters D, Brouwer M, Oei A, Roelofs JJTH, van Dam AP, van der Poll T, Van't Veer C, Hovius JW, Fikrig E. 2011. A tick mannose-binding lectin inhibitor interferes with the vertebrate complement cascade to enhance transmission of the lyme disease agent. Cell Host Microbe 10:136–146. <https://doi.org/10.1016/j.chom.2011.06.010>
- 245. Nguyen T-T, Kim TH, Bencosme-Cuevas E, Berry J, Gaithuma ASK, Ansari MA, Kim TK, Tirloni L, Radulovic Z, Moresco JJ, Yates JR, Mulenga A. 2024. A tick saliva serpin, IxsS17 inhibits host innate immune system proteases and enhances host colonization by Lyme disease agent. PLoS Pathog 20:e1012032.<https://doi.org/10.1371/journal.ppat.1012032>
- 246. Tang X, Arora G, Matias J, Hart T, Cui Y, Fikrig E. 2022. A tick C1q protein alters infectivity of the Lyme disease agent by modulating interferon gamma. Cell Rep [41:111673. https://doi.org/10.1016/j.celrep.2022.](https://doi.org/10.1016/j.celrep.2022.111673) 111673
- 247. Rathinavelu S, Broadwater A, de Silva AM. 2003. Does host complement kill *Borrelia burgdorferi* within ticks? Infect Immun 71:822–829. https:// doi.org/10.1128/IAI.71.2.822-829.2003
- 248. LaRocca TJ, Holthausen DJ, Hsieh C, Renken C, Mannella CA, Benach JL. 2009. The bactericidal effect of a complement-independent antibody is osmolytic and specific to *Borrelia*. Proc Natl Acad Sci U S A 106:10752– 10757.<https://doi.org/10.1073/pnas.0901858106>
- 249. Skare JT, Garcia BL. 2020. Complement evasion by Lyme disease spirochetes. Trends Microbiol [28:889–899. https://doi.org/10.1016/j.tim.](https://doi.org/10.1016/j.tim.2020.05.004) 2020.05.004
- 250. Hellwage J, Meri T, Heikkilä T, Alitalo A, Panelius J, Lahdenne P, Seppälä IJ, Meri S. 2001. The complement regulator factor H binds to the surface protein OspE of *Borrelia burgdorferi*. J Biol Chem 276:8427–8435. https:/ [/doi.org/10.1074/jbc.M007994200](https://doi.org/10.1074/jbc.M007994200)
- 251. Kenedy MR, Vuppala SR, Siegel C, Kraiczy P, Akins DR. 2009. CspAmediated binding of human factor H inhibits complement deposition and confers serum resistance in *Borrelia burgdorferi*. Infect Immun 77:2773–2782.<https://doi.org/10.1128/IAI.00318-09>
- Kraiczy P, Hellwage J, Skerka C, Becker H, Kirschfink M, Simon MM, Brade V, Zipfel PF, Wallich R. 2004. Complement resistance of *Borrelia burgdorferi* correlates with the expression of BbCRASP-1, a novel linear plasmid-encoded surface protein that interacts with human factor H and FHL-1 and is unrelated to Erp proteins. J Biol Chem 279:2421–2429. <https://doi.org/10.1074/jbc.M308343200>
- 253. Haupt K, Kraiczy P, Wallich R, Brade V, Skerka C, Zipfel PF. 2007. Binding of human factor H-related protein 1 to serum-resistant *Borrelia burgdorferi* is mediated by borrelial complement regulator-acquiring surface proteins. J Infect Dis 196:124-133. https://doi.org/10.1086/ 518509
- 254. Hartmann K, Corvey C, Skerka C, Kirschfink M, Karas M, Brade V, Miller JC, Stevenson B, Wallich R, Zipfel PF, Kraiczy P. 2006. Functional characterization of BbCRASP-2, a distinct outer membrane protein of *Borrelia burgdorferi* that binds host complement regulators factor H and FHL-1. Mol Microbiol [61:1220–1236. https://doi.org/10.1111/j.1365-](https://doi.org/10.1111/j.1365-2958.2006.05318.x) 2958.2006.05318.x
- 255. Lin YP, Diuk-Wasser MA, Stevenson B, Kraiczy P. 2020. Complement evasion contributes to Lyme borreliae-host associations. Trends Parasitol 36:634–645.<https://doi.org/10.1016/j.pt.2020.04.011>
- 256. Marcinkiewicz AL, Brangulis K, Dupuis AP, Hart TM, Zamba-Campero M, Nowak TA, Stout JL, Akopjana I, Kazaks A, Bogans J, Ciota AT, Kraiczy P, Kolokotronis S-O, Lin Y-P. 2023. Structural evolution of an immune evasion determinant shapes pathogen host tropism. Proc Natl Acad Sci U S A 120:e2301549120.<https://doi.org/10.1073/pnas.2301549120>
- 257. Nowak TA, Lown LA, Marcinkiewicz AL, Sürth V, Kraiczy P, Burke R, Lin Y-P. 2023. Outer surface protein E (OspE) mediates *Borrelia burgdorferi* sensu stricto strain-specific complement evasion in the eastern fence lizard, *Sceloporus undulatus*. Ticks Tick Borne Dis 14:102081. https://doi. [org/10.1016/j.ttbdis.2022.102081](https://doi.org/10.1016/j.ttbdis.2022.102081)
- 258. Malawista SE, de Boisfleury Chevance A. 2008. Clocking the Lyme spirochete. PLoS One [3:e1633. https://doi.org/10.1371/journal.pone.](https://doi.org/10.1371/journal.pone.0001633) 0001633
- 259. Xu Q, Seemanapalli SV, Reif KE, Brown CR, Liang FT. 2007. Increasing the recruitment of neutrophils to the site of infection dramatically attenuates *Borrelia burgdorferi* infectivity. J Immunol 178:5109–5115. <https://doi.org/10.4049/jimmunol.178.8.5109>
- 260. Salazar JC, Pope CD, Sellati TJ, Feder HM Jr, Kiely TG, Dardick KR, Buckman RL, Moore MW, Caimano MJ, Pope JG, Krause PJ, Radolf JD, Lyme Disease Network. 2003. Coevolution of markers of innate and adaptive immunity in skin and peripheral blood of patients with erythema migrans. J Immunol [171:2660–2670. https://doi.org/10.4049/](https://doi.org/10.4049/jimmunol.171.5.2660) jimmunol.171.5.2660
- 261. Bolz DD, Sundsbak RS, Ma Y, Akira S, Kirschning CJ, Zachary JF, Weis JH, Weis JJ. 2004. MyD88 plays a unique role in host defense but not arthritis development in Lyme disease. J Immunol 173:2003–2010. <https://doi.org/10.4049/jimmunol.173.3.2003>
- 262. Xu Q, Seemanapalli SV, McShan K, Liang FT. 2006. Constitutive expression of outer surface protein C diminishes the ability of *Borrelia burgdorferi* to evade specific humoral immunity. Infect Immun 74:5177– 5184.<https://doi.org/10.1128/IAI.00713-06>
- 263. Norris SJ. 2014. *vls* Antigenic variation systems of Lyme disease *Borrelia*: eluding host immunity through both random, segmental gene [conversion and framework heterogeneity. Microbiol Spectr](https://doi.org/10.1128/microbiolspec.MDNA3-0038-2014) 2. https:// doi.org/10.1128/microbiolspec.MDNA3-0038-2014
- 264. Bankhead T. 2016. Role of the VlsE lipoprotein in immune avoidance by the Lyme disease spirochete *Borrelia burgdorferi*. Forum Immun Dis Ther [7:191–204. https://doi.org/10.1615/ForumImmunDisTher.](https://doi.org/10.1615/ForumImmunDisTher.2017019625) 2017019625
- 265. Chaconas G, Castellanos M, Verhey TB. 2020. Changing of the guard: how the Lyme disease spirochete subverts the host immune response. J Biol Chem 295:301–313.<https://doi.org/10.1074/jbc.REV119.008583>
- 266. Zhang J-R, Hardham JM, Barbour AG, Norris SJ. 1997. Antigenic variation in Lyme disease borreliae by promiscuous recombination of VMP-like sequence cassettes. Cell [89:275–285. https://doi.org/10.1016/](https://doi.org/10.1016/S0092-8674(00)80206-8) S0092-8674(00)80206-8
- 267. Zhang JR, Norris SJ. 1998. Kinetics and *in vivo* induction of genetic variation of vlsE in *Borrelia burgdorferi*. Infect Immun 66:3689–3697. <https://doi.org/10.1128/IAI.66.8.3689-3697.1998>
- 268. Bankhead T, Chaconas G. 2007. The role of VlsE antigenic variation in the Lyme disease spirochete: persistence through a mechanism that [differs from other pathogens. Mol Microbiol](https://doi.org/10.1111/j.1365-2958.2007.05895.x) 65:1547–1558. https://doi. org/10.1111/j.1365-2958.2007.05895.x
- 269. Dresser AR, Hardy PO, Chaconas G. 2009. Investigation of the genes involved in antigenic switching at the vlsE locus in *Borrelia burgdorferi*: an essential role for the RuvAB branch migrase. PLoS Pathog 5:e1000680.<https://doi.org/10.1371/journal.ppat.1000680>
- 270. Lin T, Gao L, Edmondson DG, Jacobs MB, Philipp MT, Norris SJ. 2009. Central role of the Holliday junction helicase RuvAB in vlsE recombination and infectivity of *Borrelia burgdorferi*. PLoS Pathog 5:e1000679. <https://doi.org/10.1371/journal.ppat.1000679>
- 271. Verhey TB, Castellanos M, Chaconas G. 2018. Antigenic variation in the Lyme spirochete: insights into recombinational switching with a [suggested role for error-prone repair. Cell Rep](https://doi.org/10.1016/j.celrep.2018.04.117) 23:2595–2605. https:// doi.org/10.1016/j.celrep.2018.04.117
- 272. Verhey TB, Castellanos M, Chaconas G. 2018. Analysis of recombinational switching at the antigenic variation locus of the Lyme spirochete using a novel PacBio sequencing pipeline. Mol Microbiol 107:104–115. <https://doi.org/10.1111/mmi.13873>
- 273. Diterich I, Rauter C, Kirschning CJ, Hartung T. 2003. *Borrelia burgdorferi*induced tolerance as a model of persistence via immunosuppression. Infect Immun [71:3979–3987. https://doi.org/10.1128/IAI.71.7.3979-](https://doi.org/10.1128/IAI.71.7.3979-3987.2003) 3987.2003
- 274. Barriales D, Martín-Ruiz I, Carreras-González A, Montesinos-Robledo M, Azkargorta M, Iloro I, Escobés I, Martín-Mateos T, Atondo E, Palacios A, et al. 2021. *Borrelia burgdorferi* infection induces long-term memorylike responses in macrophages with tissue-wide consequences in the heart. PLoS Biol [19:e3001062. https://doi.org/10.1371/journal.pbio.](https://doi.org/10.1371/journal.pbio.3001062) 3001062
- 275. Petnicki-Ocwieja T, McCarthy JE, Powale U, Langston PK, Helble JD, Hu LT. 2023. *Borrelia burgdorferi* initiates early transcriptional reprogramming in macrophages that supports long-term suppression of inflammation. PLoS Pathog [19:e1011886. https://doi.org/10.1371/](https://doi.org/10.1371/journal.ppat.1011886) journal.ppat.1011886
- 276. Helble JD, Walsh MJ, McCarthy JE, Smith NP, Tirard AJ, Arnold BY, Villani A-C, Hu LT. 2023. Single-cell RNA sequencing of murine ankle joints over time reveals distinct transcriptional changes following *Borrelia burgdorferi* infectionon. iScience [26:108217. https://doi.org/10.1016/j.](https://doi.org/10.1016/j.isci.2023.108217) isci.2023.108217
- 277. Elsner RA, Hastey CJ, Olsen KJ, Baumgarth N. 2015. Suppression of long-lived humoral immunity following *Borrelia burgdorferi* infection. PLoS Pathog [11:e1004976. https://doi.org/10.1371/journal.ppat.](https://doi.org/10.1371/journal.ppat.1004976) 1004976
- 278. Hastey CJ, Elsner RA, Barthold SW, Baumgarth N. 2012. Delays and diversions mark the development of B cell responses to *Borrelia burgdorferi* infection. J Immunol [188:5612–5622. https://doi.org/10.](https://doi.org/10.4049/jimmunol.1103735) 4049/jimmunol.1103735
- 279. Hammond EM, Olsen KJ, Ram S, Tran GVV, Hall LS, Bradley JE, Lund FE, Samuels DS, Baumgarth N. 2023. Antigen-specific CD4 T cell and B cell responses to *Borrelia burgdorferi*. J Immunol 211:994–1005. https://doi. [org/10.4049/jimmunol.2200890](https://doi.org/10.4049/jimmunol.2200890)
- 280. Koloski CW, Hurry G, Foley-Eby A, Adam H, Goldstein S, Zvionow P, Detmer SE, Voordouw MJ. 2024. Male C57BL/6J mice have higher presence and abundance of *Borrelia burgdorferi* in their ventral skin [compared to female mice. Ticks Tick Borne Dis](https://doi.org/10.1016/j.ttbdis.2024.102308) 15:102308. https://doi. org/10.1016/j.ttbdis.2024.102308
- 281. Belperron AA, Dailey CM, Booth CJ, Bockenstedt LK. 2007. Marginal zone B-cell depletion impairs murine host defense against *Borrelia burgdorferi* infection. Infect Immun [75:3354–3360. https://doi.org/10.](https://doi.org/10.1128/IAI.00422-07) 1128/IAI.00422-07
- 282. van Dam AP, Kuiper H, Vos K, Widjojokusumo A, de Jongh BM, Spanjaard L, Ramselaar AC, Kramer MD, Dankert J. 1993. Different genospecies of *Borrelia burgdorferi* are associated with distinct clinical [manifestations of Lyme borreliosis. Clin Infect Dis](https://doi.org/10.1093/clinids/17.4.708) 17:708-717. https:// doi.org/10.1093/clinids/17.4.708
- 283. Hofmeister EK, Glass GE, Childs JE, Persing DH. 1999. Population dynamics of a naturally occurring heterogeneous mixture of *Borrelia burgdorferi* clones. Infect Immun [67:5709–5716. https://doi.org/10.](https://doi.org/10.1128/IAI.67.11.5709-5716.1999) 1128/IAI.67.11.5709-5716.1999
- 284. Devevey G, Dang T, Graves CJ, Murray S, Brisson D. 2015. First arrived takes all: inhibitory priority effects dominate competition between coinfecting *Borrelia burgdorferi* strains. BMC Microbiol 15:61. https://doi. [org/10.1186/s12866-015-0381-0](https://doi.org/10.1186/s12866-015-0381-0)
- 285. Wang IN, Dykhuizen DE, Qiu W, Dunn JJ, Bosler EM, Luft BJ. 1999. Genetic diversity of ospC in a local population of *Borrelia burgdorferi* sensu stricto. Genetics [151:15–30. https://doi.org/10.1093/genetics/](https://doi.org/10.1093/genetics/151.1.15) 151.1.15
- 286. Zinck CB, Raveendram Thampy P, Uhlemann E-ME, Adam H, Wachter J, Suchan D, Cameron ADS, Rego ROM, Brisson D, Bouchard C, Ogden NH, Voordouw MJ. 2023. Variation among strains of *Borrelia burgdorferi* in host tissue abundance and lifetime transmission determine the [population strain structure in nature. PLoS Pathog](https://doi.org/10.1371/journal.ppat.1011572) 19:e1011572. https:/ /doi.org/10.1371/journal.ppat.1011572
- 287. Casadesús J, Sánchez-Romero MA. 2022. DNA methylation in prokaryotes. Adv Exp Med Biol [1389:21–43. https://doi.org/10.1007/](https://doi.org/10.1007/978-3-031-11454-0_2) 978-3-031-11454-0_2
- 288. Wachter J, Martens C, Barbian K, Rego ROM, Rosa P. 2021. Epigenomic landscape of Lyme disease spirochetes reveals novel motifs. mBio 12:e0128821.<https://doi.org/10.1128/mBio.01288-21>
- 289. Casselli T, Tourand Y, Scheidegger A, Arnold WK, Proulx A, Stevenson B, Brissette CA. 2018. DNA methylation by restriction modification systems affects the global transcriptome profile in *Borrelia burgdorferi*. J Bacteriol 200:e00395-18.<https://doi.org/10.1128/JB.00395-18>
- 290. Williams CG, Lee HJ, Asatsuma T, Vento-Tormo R, Haque A. 2022. An introduction to spatial transcriptomics for biomedical research. Genome Med 14:68.<https://doi.org/10.1186/s13073-022-01075-1>
- 291. Sit B, Lamason RL. 2024. Pathogenic *Rickettsia* spp. as emerging models for bacterial biology. J Bacteriol [206:e0040423. https://doi.org/10.1128/](https://doi.org/10.1128/jb.00404-23) jb.00404-23
- 292. Wada T, Hatamoto Y, Kutsukake K. 2012. Functional and expressional analyses of the anti-FlhD4C2 factor gene ydiV in *Escherichia coli*. Microbiology (Reading) [158:1533–1542. https://doi.org/10.1099/mic.0.](https://doi.org/10.1099/mic.0.056036-0) 056036-0
- 293. Soutourina OA, Bertin PN. 2003. Regulation cascade of flagellar expression in Gram-negative bacteria. FEMS Microbiol Rev 27:505–523. [https://doi.org/10.1016/S0168-6445\(03\)00064-0](https://doi.org/10.1016/S0168-6445(03)00064-0)
- 294. Schwartz I, Margos G, Casjens SR, Qiu W-G, Eggers CH. 2022. Multipartite genome of Lyme disease *Borrelia*: structure, variation and prophages. Curr Issues Mol Biol [42:409–454. https://doi.org/10.21775/](https://doi.org/10.21775/cimb.042.409) cimb.042.409
- 295. Gibbs KD, Schott BH, Ko DC. 2022. The awesome power of human [genetics of infectious disease. Annu Rev Genet](https://doi.org/10.1146/annurev-genet-080320-010449) 56:41–62. https://doi. org/10.1146/annurev-genet-080320-010449

AUTHOR BIOS

Jeffrey S. Bourgeois received a Bachelor of Arts degree in Biology from the College of the Holy Cross in Worcester, MA (Undergraduate Research Advisor: Dr. Julia Paxson), then earned a PhD from Duke University in Dr. Dennis Ko's laboratory studying host-pathogen interactions and human genetics using the Salmonella enterica model

pathogen. Jeff has been a postdoc studying B. burgdorferi in Dr. Linden Hu's lab at the Tufts University Lyme Disease Initiative since April 2022. During his graduate and postdoctoral studies, Jeff has been fascinated by diversity in the natural world and is currently examining how host and bacterial natural diversity affect the B. burgdorferi enzootic cycle.

Linden T. Hu, MD, earned his A.B. and M.D. from Brown University, Providence, RI, where he had no intention of becoming a microbiologist. However, during subsequent training in Internal Medicine and Infectious Diseases at Tufts, where he was introduced to both clinical and bench research in Lyme disease under the tutelage of Drs. Mark Klempner and Allen Steere, he quickly

embraced the elegance and reproducibility of the study of bacterial pathogens compared with the technical difficulty of clinical research. Strangely, this recognition did not lead to his moving to studies of a more reliably reproducible organism than B. burgdorferi. He now spends his time working on translational approaches to taking advantage of B. burgdorferi's uniquely vulnerable biology to target the organism in its human and wild hosts.