# AAOS Clinical Practice Guideline Summary

# The Musculoskeletal Tumor Society Clinical Practice Guideline on the Management of Metastatic Humeral Disease

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## **ABSTRACT**

Management of Metastatic Humeral Disease is based on a systematic review of published studies surrounding the management of metastatic disease, multiple myeloma, and lymphoma limited to the humerus. This guideline contains seven action statements to assist orthopaedic surgeons, orthopaedic oncologists, physicians, and any other qualified healthcare professionals involved in the surgical management of metastatic disease of the humerus. It is also intended to serve as an information resource for decision makers, researchers, and developers of clinical practice guidelines. In addition to providing pragmatic practice recommendations, this guideline also highlights gaps in the literature and informs areas for future research and quality measure development. This guideline has been endorsed by the American Academy of Orthopaedic Surgeons.

## **Overview and Rationale**

This Clinical Practice Guideline (CPG) for the management of metastatic humeral disease was developed by the Musculoskeletal Tumor Society (MSTS) with assistance of the Academy of Orthopaedic Surgeons (AAOS) Clinical Quality and Value Department's methodologists. This CPG was approved by the MSTS Executive Committee in April 2023 and endorsed by the AAOS Board of Directors in September 2023.

The incidence and burden of metastatic bone disease (MBD) and subsequent skeletal-related events (SREs)—defined as a bone/spine subjected to a pathological fracture or spinal cord compression, severe bone pain from malignancy, hypercalcemia, the need for surgery on a bony site, or the need for radiation therapy on a bony site—continue to climb as the global population rises. In addition, SREs continue to climb as treatments for metastatic cancer continue to evolve and improve, extending prognosis.

Today, it is estimated that more than 50% of patients diagnosed with metastatic disease will live beyond 10 years from their index diagnosis, making reconstruction considerations critical in matching the longevity of the

patient.<sup>2</sup> The economics, alone, show that a staggering amount of money is spent treating SREs globally (and dealing with their subsequent downstream effects). In the United States, SREs account for nearly one-fifth of all cancer care-related expenditure,<sup>3</sup> with the estimated total cancer care expenditure by 2030 reaching \$246 billion.<sup>4</sup> In addition, length of stay, consuming hospital resources, is notably prolonged in those patients undergoing surgical events directly related to their skeletal metastatic burden,5 especially taking into consideration that one SRE is a harbinger for a higher likelihood of additional SREs in the future. In the United States, it is estimated that the healthcare burden of SREs is approaching 800,000 events annually, highlighting the large burden of resources needed to meet this growing trend. Such costs to consider when treating this rising epidemic includes direct medical costs of both the current event and the long-term medical and end of life cost, quality-of-life measures, and the indirect costs affecting patient and family time away from the home and away from work that affect their ability to be contributing members to society.

Concerning pathologic fractures, the most common sites of metastatic skeletal disease occur in the spine, pelvis, and ribs, with the humerus being the second most affected long bone (behind the femur). Around 20% of all MBD occurs in the upper extremity,<sup>6</sup> with around 16 to 39% of all impending or completed pathologic fractures in long bones occurring in the humerus.<sup>7</sup> This leads to a detrimental effect on the ability to perform activities of daily living and necessary feeding or personal hygiene activity.

# Etiology, Risk Factors, and Treatment Considerations

Metastatic disease is primarily of carcinoma origin and is the direct result of a malignancy arising from a primary organ site (breast, colon, prostate, lung, skin, etc.) which then spreads to a distant site (eg, skeleton). Metastatic skeletal sites oftentimes present incidentally during routine cancer staging/surveillance but also commonly can be brought to light with worsening pain or symptoms. Multiple myeloma is a primary malignancy of the bone marrow and affects the entire skeletal system, making diffuse lytic lesions in the appendicular

and axial skeleton. Lymphoma, while less often primarily arising in the bone, more commonly originates in the lymphatic system (spleen, lymph nodes, etc.) and concurrently involves the bone as a secondary site. Skeletal sites can be present at the index diagnosis or appear later in the disease course, with various histologies having a higher (breast, lymphoma) or lower (bladder, colon) affinity for bone. Nearly two-thirds of skeletal sites of disease can ultimately have pain symptoms attributed, with 10 to 20% of these sites ultimately going on to pathologic fracture.<sup>2</sup>

When thinking about pathologic fractures of the humerus in metastatic disease, lymphoma, or myeloma, known risk factors for developing fractures exist. These are advanced stages of disease, poor disease control with systemic therapy (hormonal, immunotherapy, targeted therapy chemotherapy) agents, tumor size, faster tumor growth rate, lytic morphology, specific tumor location in a higher stress anatomic location (ie, tensile portion of the involved bone), continued pain after localized radiation therapy, the lack of incorporating bonemodifying drugs into treatment plans (eg, RANK-L inhibitors, bisphosphonates), female sex, advanced age, underlying osteoporosis, patient noncompliance with medications or weight-bearing restrictions, impaired balance, localized trauma, and inadequate home safety or supervision.1

Treatment for lesions is dependent on many factors, including tumor sensitivity to systemic or radiation measures, hand dominance, biologic potential for healing with nonsurgical treatment (breast, myeloma, lymphoma), size, location, joint involvement or preexisting arthritis, patient prognosis, patient comorbidities, functional capacity loss directly attributed to the skeletal lesion, patient compliance, and the local and family support system in place to aid with follow-up appointments, activities of daily living, and rehabilitation compliance. Each treatment consideration has associated known risks. The ultimate overarching goal is to balance the restoration of function and improvement in pain offered by a particular intervention with the requirements for recovery and the patient's overall prognosis and performance status. Importantly, open, informed discussions on the available treatment options need to drive the treatment decision, tailoring the prioritization treatment options based on the individual

This clinical practice guideline was approved by the Musculoskeletal Tumor Society Executive Committee on April 12, 2023, and endorsed by the American Academy of Orthopaedic Surgeons on September 17, 2023.

The complete document, Management of Metastatic Humeral Disease, includes all tables, and figures, and is available at: https://www.orthoguidelines.org/topic?id=1045&tab=all\_guidelines

characteristics of the situation as well as the values and preferences of the patient.

### State of the Literature and Consensus

Despite numerous studies in the literature attempting to look at various methods for treating pathologic humerus fractures in the setting of metastatic disease, lymphoma, or myeloma (nonsurgically, surgical stabilization techniques, oncologic excision and reconstruction with allograft or endoprosthesis, minimally invasive techniques, etc), there remains a lack of consensus in the orthopaedic and cancer community regarding the treatment of fractures and around the understanding of which patients may most benefit from different treatment modalities. Described surgical techniques include intralesional curettage with fixation using a plate or nail construct with or without use of bone cement augmentation, placement of a plate or nail without curettage, en bloc excision with arthroplasty versus endoprosthetic reconstruction, or minimally invasive techniques (cryoablation, cementoplasty, radiofrequency ablation, or photodynamic balloon placement).<sup>6-10</sup>

The MSTS developed their current CPG to aid physicians and other practitioners who incorporate the management of patients with metastatic disease, multiple myeloma, and lymphoma of the humerus into their practice. Furthermore, the findings from this CPG represent a resource highlighting areas that need additional investigation to provide improved evidence-based guidelines for the management of bony metastatic humeral burden.

This CPG on the treatment of metastatic humeral disease involved reviewing 3,914 abstracts and more than 307 full-text articles to develop seven action statements supported by 17 research articles meeting stringent inclusion criteria. Each action statement is based on a systematic review of the research related to the surgical treatment of MBD of the humerus. The review resulted in four statements classified as limited action statements. The strength of recommendation considers the research quality, quantity of patients treated in the included research studies, and trade-offs between the benefits and harms of a treatment, the magnitude of a treatment's effect, and whether there are data on critical outcomes. Strength of recommendation is assigned based on the quality of the supporting evidence (Tables 1 and 2). These action statements also included three consensus statements: the first for comparing survivorship and other oncologic outcomes between en bloc resection, curettage, internal fixation, or intramedullary nailing. The second consensus option recommends that both nonsurgical and surgical treatment can be considered in patients with metastatic humeral disease. Also included was a consensus action statement referring clinicians to the American Society of Clinical Oncology (ASCO), American Society of Hematology (ASH), and International Consensus Meeting on Venous Thromboembolism (ICM-VTE) guidelines when considering pharmacologic prophylaxis in patients with cancer undergoing a major surgery.

# **Guideline Summary**

The developed recommendations within this CPG are meant to aid any orthopaedic practitioners that encounter and treat MBD or multiple myeloma of the humerus presenting with an impending or realized pathologic fracture. This guideline is intended to assist healthcare professionals with shared clinical decision making with their patients and also in describing to patients why a selected intervention may represent the best available course of treatment when considering the management of impending or realized pathologic fractures isolated to the humerus.

The scope of this guideline does not include treatment of asymptomatic humeral disease or management of those patients who present with multiple simultaneous impending or realized pathologic fractures, where multiple other considerations affect treatment decisions. It is also not meant to supersede the clinical judgment of the treating surgeon, given the complexity of these patients in age, medical comorbidities, tumor prognosis, stage or line of treatments tried, patient values and preferences, and other factors that may influence the optimal or chosen treatment for each individualized patient. Finally, it does not incorporate medical treatment, bonemodifying agents, or radiation considerations that are often used in the multidisciplinary management of these patients.

Based on the reviewed evidence, the current CPG is able to provide limited recommendations on several PICO (patient, intervention, comparison, outcome) questions. First, a limited recommendation is made in favor of surgeon's choice for implant when fixation is required for impending or realized pathologic fractures of the humeral diaphysis. Roughly equivocal outcomes, complication rates, and revision surgery rates are noted in the literature regarding internal fixation with plating, intramedullary nailing, and photodynamic polymer.<sup>7,11,12</sup>

In addition, a limited recommendation is made in favor of use of cement augmentation during fixation

Table 1. Level of Evidence Descriptions

Combined Strength of Recommendation	Aggregate Strength of Evidence	Description of Evidence Quality
Strong	Strong or Moderate	Evidence from two or more "High"- quality studies with consistent findings for recommending for or against the intervention. Or Rec is upgrade from Moderate using the Evidence-to- Decision framework
Moderate	Strong, Moderate, or Limited	Evidence from two or more "Moderate"- quality studies with consistent findings, or evidence from a single "High"-quality study for recommending for or against the intervention. Or Recommendation is upgraded or downgraded from Limited or Strong using the Evidence-to-Decision framework
Limited	Limited or Moderate	Evidence from one or more "Low"-quality studies with consistent findings or evidence from a single "Moderate"-quality study recommending for or against the intervention. Or Recommendation is downgraded from Strong or Moderate using the Evidence-to-Decision Framework
No Recommendation	No reliable evidence	There is no supporting evidence, or higher quality evidence was downgraded due to major concerns addressed in the Evidence-to-Decision framework. In the absence of reliable evidence, the guideline work group is not making a recommendation

when feasible. Two low-quality studies suggest that adding cement to the fixation construct can provide improvements in postoperative pain and mobility with no difference in complications when compared with no cement usage. 13,14

Another limited recommendation is made in favor of reverse total shoulder arthroplasty over both conventional total shoulder replacement and hemiarthroplasty in cases where joint replacement is used in the setting of

 Table 2.
 Evidence to Decision Framework Score

 Thresholds

Upgrade/Downgrade Thresholds	EtDF Score
Increase recommendation strength +2	38-42
Increase recommendation strength +1	31-37
No change in recommendation strength	18-30
Decrease recommendation strength -1	13-17
Decrease recommendation strength -2	3-12

MBD to the proximal humerus. Reverse total shoulder arthroplasty has been shown in some comparative studies to improve range of motion and decrease instability compared with the other constructs.<sup>15,16</sup>

Finally, with low-quality levels of evidence, several studies support that a limited recommendation is made to consider age older than 60 years, Medicaid insurance, Black race, lower income, lower performance status, male sex, and rapidly growing tumor pathologies as being potentially negative prognostic factors for patients being surgically managed for MBD in the humerus.<sup>17-27</sup>

However, owing to the absence of literature meeting a priori inclusion criteria, no formal recommendation could be made for or against multiple PICO questions. Although no study specifically looked only at metastatic humeral disease, based on ASCO, ASH, and ICM-VTE guidelines in existence, oncology patients are at a higher risk for VTE, and therefore, adequate VTE prophylaxis should be considered during the perioperative period for

these patients. Unfortunately, there were no comparative studies and no data available for review to determine which patients would optimally benefit from nonsurgical versus surgical management. In addition, if surgical management is chosen, no studies compared en bloc resection, curettage, internal fixation, and intramedullary nailing. As a result, determining the optimal management approach for impending or realized pathologic fractures of the humerus will remain with the clinical judgment of the treating physician until comparative studies are available regarding oncological, functional, and patient-reported outcomes on these different management strategies.

#### Recommendations

This summary of recommendations by the MSTS on the Management of Metastatic Humeral Disease contains, above, a list of evidence-based surgical treatment recommendations. It was developed using the MSTS CPG Methodology published on the MSTS website. Both the full-evidence report and the discussions about how each recommendation was developed are available in the full guideline. Readers are encouraged to consult the full guideline for the comprehensive evaluation of the available scientific studies. The recommendations were established using methods of evidence-based medicine that rigorously control for bias, enhance transparency, and promote reproducibility. AAOS medical librarians conducted an exhaustive literature search, resulting initially in 307 published studies for full review. The papers were then graded for quality by AAOS CPG methodologists, according to the CPG work group's population, intervention, comparison, and outcome (PICO) questions. For CPG PICO questions that returned no evidence from the systematic literature review that met strict quality inclusion criteria, the work group offered no recommendation.

A strong action statement means that the quality of the supporting evidence is high. A moderate action statement means that the expected treatment benefits exceed the potential harm (or that the potential harm of a treatment clearly exceeds the benefits in the case of a negative recommendation), but the quality/applicability of the supporting evidence is not as strong. A limited-strength action statement means that there is a lack of compelling evidence that has resulted in an unclear balance between benefits and potential harm.

This summary of action statements is not intended to stand alone. Medical care should be based on

evidence, a physician's expert judgement, and the patient's circumstances, values, preferences, and rights. A patient-centered discussion leading to an understanding of an individual patient's values and preferences can inform appropriate decision making. This guideline addresses prognostic implications, perioperative management, and surgical versus nonsurgical decision making that can help guide decision making for general/nononcology orthopaedic trained surgeons. A variety of mitigating circumstances, particularly related to patient age, tumor histology, functional level, and prognosis, may also be factors in the shared decision-making process.

# **Action Statements**

# Plating/Internal Fixation, Intramedullary Fixation, and/or Photodynamic Polymer

When treating pathologic diaphyseal humerus fractures, clinicians can consider the use of plating/internal fixation, intramedullary fixation, and/or photodynamic polymer because there does not seem to be a notable difference in clinical outcomes or revision surgery rate between these constructs based on limited available evidence.

#### Strength of Recommendation

- Aggregate Evidence = Limited (3 Low-quality Studies)
- EtD Framework Score = 21
- Combined Strength of Recommendation = Limited

# En Bloc Resection, Curettage, Internal Fixation, or Intramedullary Nailing

No studies met inclusion criteria comparing survivorship or other oncologic outcomes between en bloc resection, curettage, internal fixation, or intramedullary nailing. Based on the lack of evidence, no recommendations can be made for or against en bloc resection pertaining to metastatic disease of the humerus.

### Strength of Recommendation

- Aggregate Evidence = N/A (No Included Literature)
- EtD Framework Score = 15 (strength cannot be designated lower than N/A)
- Combined Strength of Recommendation = N/A

# Patient Selection for Nonsurgical Techniques Versus Surgical Techniques

No studies met inclusion criteria to compare nonsurgical versus surgical treatment in the setting of metastatic disease of the humerus. Based on the lack of definitive evidence, no recommendations can be made for or against patient selection or indication for nonsurgical versus surgical treatment pertaining to metastatic disease of the humerus.

## Strength of Recommendation

- Aggregate Evidence = N/A (No Included Literature)
- EtD Framework Score = 26
- Combined Strength of Recommendation = N/A

### Cementation Versus No Cementation

In patients undergoing surgical fixation of the humerus for MBD, clinicians may consider cement augmentation. One low-quality study meeting an inclusion criterion suggested the addition of cement to surgical fixation of pathologic fractures of the humerus may provide short-term improvements in pain relief and functional mobility; however, no difference in surgical complications was observed when compared with fixation alone.

# Strength of Recommendation

- Aggregate Evidence = Limited (2 Low-quality Study)
- EtD Framework Score (from below) = 23
- Combined Strength of Recommendation = Limited

# Reconstruction Approach

In patients undergoing arthroplasty to reconstruct the proximal humerus for MBD, clinicians may consider reverse total shoulder arthroplasty over conventional shoulder arthroplasty and hemiarthroplasty to decrease shoulder instability and improve range-of-motion.

#### Strength of Recommendation

- Aggregate Evidence = Limited (2 Low-quality Studies)
- EtD Framework Score = 25
- Combined Strength of Recommendation = Limited

# **Prognostic Markers**

Based on low levels of evidence, clinicians should consider the following potential negative socioeconomic

prognostic markers when caring for patients with metastatic malignancy of the humerus.

- Age > 60 years
- Have Medicaid insurance compared with commercial insurance
- Black race compared with White race
- Lower income status
- Lower initial performance status
- Male sex
- Rapidly growing tumor histologies versus slow growing

# Strength of Recommendation

- Aggregate Evidence = Limited (11 Low-quality Studies)
- EtD Framework Score = 21
- Combined Strength of Recommendation = Limited

# VTE Prophylaxis

No studies met inclusion criteria to make a specific recommendation on VTE prophylaxis for MBD of the humerus. In the absence of direct evidence, we refer clinicians to the ASCO, ASH, and ICM-VTE guidelines which indicate that oncology patients are at a higher risk for VTE, and prophylaxis should be considered during the perioperative period.

#### Strength of Recommendation

- Aggregate Evidence = N/A (No Included Literature)
- EtD Framework Score = 19
- Combined Strength of Recommendation = N/A

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